

Licensing Committee Meeting 1 **Minutes** 2 3 Department of Consumer Affairs 4 5 1747 N. Market Blvd., Hearing Room #186 Sacramento, CA 95834 6 7 (916) 574-8400 8 9 10 Thursday, March 16, 2017 11 12 Agenda Item #1: Call to Order/Roll Call/Establishment of Quorum 13 Jacqueline Horn, PhD, Committee Chairperson, called the meeting to order at 9:15 a.m. 14 15 Antonette Sorrick, Executive Officer, clarified that today and tomorrow's Licensing 16 Committee Meeting will be convening at 1747 N. Market Blvd., Hearing Room #186, 17 Sacramento, CA 95834 instead of 1625 N. Market Blvd., Hearing Room #186, 18 Sacramento, CA 95834 as it is listed on the agenda. 19 20 A quorum was present and due notice had been sent to all interested parties. 21 22 23 **Members Present** 24 Jacqueline Horn, PhD, Chairperson Stephen Phillips, JD, PsyD 25 Nicole J. Jones, Public Member 26 27 28 **Others Present** Antonette Sorrick, Executive Officer 29 Jeffrey Thomas, Assistant Executive Officer 30 Norine Marks, DCA Legal Counsel 31 Stephanie Cheung, Licensing Manager 32 Cherise Burns, Central Services Manager 33 34 Jason Glasspiegel, Central Services Coordinator Natasha Lim, Licensing & BreEZe Coordinator 35 36 37 Agenda Item #2: Public Comment(s) on Items Not on the Agenda 38 There was no public comment. 39 40 Agenda Item #3: Approval of the Licensing Committee Minutes: September 19, 41 **2016** (2:12 / 5:10:19) 42 43



Dr. Horn asked if there were any additions or corrections to the September 19, 2016 Licensing Committee Minutes.

Dr. Phillips referred to page 9, Line 320 and asked if the Committee was provided a summary of Dr. Harlem's input regarding training for suicide risk assessment and intervention.

Ms. Sorrick explained that staff compiled a 4-year chronology of the conversation which included Dr. Harlem's input on the issue. The materials were provided at the November Board Meeting.

The Committee made minor changes to the minutes.

It was M(Jones)/S(Phillips) to approve the minutes as amended.

Vote: 3-0 (Aye: Horn, Jones, Phillips)

Because Ms. Jones would not be present on March 17, Dr. Horn said the Committee would move agenda item #4 to the following day in order to allow Ms. Jones to participate in the discussion on agenda item #5a and #5b, Pathways to Licensure. Dr. Horn added that the Committee would also meet in closed session today to allow Ms. Jones to participate.

Agenda Item #5(a): Pathways to Licensure: Proposed Amendments to Business and Professions Code

Business and Professions Code (B&P Code), Section 2909, Applicability of chapter to credentialed school psychologists, and psychologists and psychological assistants employed by colleges, universities, or governmental organizations. (7:45 / 5:10:19)

Dr. Horn began the discussion by explaining that Section 2909 allows individuals to operate under a title given to them by an institution and to perform certain duties within the confines of that institution. These individuals are not on their way to licensure.

 The Committee discussed that organizations such as a community college or government entity may hire individuals to provide mental health services, but these individuals do not have the educational background that would qualify for psychology licensure.

Ms. Marks suggested comparing Section 2909 and 2910 to see how the sections distinguish between the settings and the work duties. Section 2909 refers to exempt positions while Section 2910 refers to specific exempt settings. According to Section 2909, those positions are exempt because these individuals are working in certain types of settings and that their primary function is not to provide mental health services.



The Committee is unsure of who Section 2909(b) is applying to, and agreed to provisionally strike Section 2909(b) and will seek feedback from stakeholders at the May and August meetings.

There was no public comment.

The Committee's changes were implemented in the proposed language below:

§ 2909. Applicability of chapter to credentialed school psychologists, and psychological assistants employed by colleges, universities, or governmental organizations

This chapter shall not be construed as restricting or preventing activities of a psychological nature or the use of the official title of the position for which they were employed on the part of the following persons, provided those persons are performing those activities as part of the duties for which they were employed, are performing those activities solely within the confines of or under the jurisdiction of the organization in which they are employed, and do not render or offer to render psychological services, as defined in <a href="mailto:section-sectio

(a) Persons who hold a valid and current credential as a school psychologist issued by the Commission on Teacher Credentialing.

(b) Persons who are employed in positions as psychologists or psychological assistants by accredited or approved colleges, junior colleges, or universities, or by federal, state, county, or municipal governmental organizations that are not primarily involved in the provision of direct health or mental health services, may conduct research and disseminate their research findings and scientific information.

(Amended by Stats. 2015, Ch. 218, Sec. 1. Effective January 1, 2016.)

B&P Code, Section 2909.5, Applicability of chapter to registered psychologist employed by nonprofit community agencies supported by governmental organizations. (33:25 / 5:10:19)

Dr. Horn said the Committee is still unclear on which alternate term should be used for registered psychologists.

Ms. Sorrick remarked that in previous meetings, the Committee felt it would be beneficial to discuss this issue at the stakeholder meeting because there was a concern about having the word "psychologist" in the title.

The Committee agreed to solicit feedback for this section at the stakeholders' meeting.



There was no public comment.

Dr. Horn stated that even though Section 2910 was changed recently, it should still be included in the materials for the stakeholder meetings because it is part of Pathways to Licensure.

The Committee's changes were implemented in the proposed language below:

§ 2909.5. Applicability of chapter to registered psychologist employed by nonprofit community agencies supported by governmental organizations

(a) This chapter shall not be construed as restricting or preventing activities of a psychological nature or the use of the official title of the position for which persons were employed on the part of persons who are: (1) employed by nonprofit community agencies that receive a minimum of 25 percent of their financial support from any federal, state, county, or municipal governmental organizations for the purpose of training and providing services; (2) performing those activities as part of the duties for which they were employed; (3) performing those activities solely within the confines of or under the jurisdiction of the agency in which they are employed.

(b) Such persons must meet the educational requirements of subdivision (b) of sectionsSection 2914(b) and (c) and who-have one year or more of the supervised professional experience referenced in subdivision (c) of-sectionSection 2914(d).if they are employed by nonprofit community agencies that receive a minimum of 25 percent of their financial support from any federal, state, county, or municipal governmental organizations for the purpose of training and providing services, provided those persons are performing those activities as part of the duties for which they were employed, are performing those activities solely within the confines of or under the jurisdiction of the organization in which they are employed and do not render or offer to render psychological services to the public, as defined in Section 2903.

(c) Those persons shall be registered by the agency with the board at the time of employment and shall be identified in the setting and may be referred to only as a "registered psychologist."

(d) Those persons shall be exempt from this chapter for a maximum period of 30 months from the date of registration.

(Amended by Stats. 2016, Ch. 484, Sec. 1. Effective January 1, 2017.)

B&P Code, Section 2911, Applicability of chapter to students and interns. (38:07 / 5:10:19)



There were no comments from the Committee or the public.

B&P Code, Section 2913, Services by psychological assistants. (39:31 / 5:10:19)

The Committee discussed whether board certified psychiatrists should be primary supervisors. The Board does not have any control or oversight over psychiatrists, and part of supervision is to provide adequate socialization in preparation for the trainee to become a psychologist. The Board cannot guarantee there is adequate socialization into the profession for the trainee, and the Board cannot require a board-certified psychiatrist to take a course on supervision that is required of all psychologist supervisors.

Dr. Phillips stated the availability of jobs for psychologists and psychologists in training is decreasing and they are mostly limited to working at institutional settings. He questioned if the Board would be limiting the opportunities for trainees by eliminating board-certified psychiatrists as primary supervisors.

Discussion ensued and the Committee agreed that board-certified psychiatrists could be delegated supervisors, but not primary supervisors.

The Committee agreed that this topic would also be presented to stakeholders at the upcoming meeting.

Staff was tasked to find out how many psychological assistants are currently being supervised by board-certified psychiatrists.

The Committee discussed what constitutes independent practice in reference to Section 2913(d)(1) and if psychological assistants can advertise as long as they state that they are pre-licensed and are under supervision. (53:28 / 5:10:19)

Dr. Phillips stated that psychological assistants he has talked with feel hampered by not being able to get referrals through advertising because of the competition with other low-cost providers who are able to place ads. It seems that other providers can advertise as long as the public is made aware that they are being supervised under somebody else's license.

Dr. Horn stated that if psychological assistants made it clear on the advertisement that they are pre-licensed and under supervision, they should be allowed to advertise.

Ms. Marks said the Board should be cautious in deciding whether a psychological assistant can advertise for his or her services. Currently, a psychological assistant works under the supervision of a primary supervisor and the individuals receiving services are the supervisor's clients and patients. It raises questions about the appropriateness for a psychological assistant to advertise to obtain clients that would



ultimately be the clients of the supervisor. Until there is further discussion, the Board should be cautious about moving forward on such an interpretation.

- Dr. Phillips requested the Enforcement Committee to review this topic.
- There was no public comment.

The Committee's changes were implemented in the proposed language below:

§ 2913. Services by psychological assistants

A person other than a licensed psychologist may perform psychological functions in preparation for licensure as a psychologist only if all of the following conditions are met:

- (a) The person shall register himself or herself with the board as a "psychological assistant." This registration shall be renewed annually in accordance with regulations adopted by the board.
- (b) The person (A1) has completed a master's degree in psychology or in education with the field of specialization in educational psychology—or, counseling psychology, or school psychology, or (B2) has been admitted to candidacy for a doctoral degree in (1) psychology or education—with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or (2) education, with the field of specialization in educational psychology, counseling psychology, or school psychology, or (3) a field of specialization designed to prepare graduates for the professional practice of psychology after having satisfactorily completed three or more years of postgraduate education in psychology and having passed preliminary doctoral examinations, or (C3) has completed a doctoral degree that qualifies for licensure under Section 2914. The board shall make the final determination as to whether a degree meets the requirements of this section.
- (c) (1) The psychological assistant shall be supervised by a primary supervisor who is a licensed psychologist, as prescribed by the board's regulations. The psychological assistant's supervisor is at all times under the immediate supervision, as defined in regulations adopted by the board, of a licensed psychologist, or a licensed physician and surgeon who is certified in psychiatry by the American Board of Psychiatry and Neurology or the American College of Osteopathic Board of Neurology and Psychiatry, who shall be responsible for ensuring that the extent, kind, and quality of the psychological services that the psychological assistant performs are consistent with his or her training and experience and shall be responsible for the psychological assistant's compliance with this chapter and regulations. Primary supervisors may delegate supervision as prescribed by the board's regulations.



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- 263 (2) A licensed psychologist or board certified psychiatrist shall not supervise more than 264 three (3) psychological assistants at any given time. No psychological assistant may 265 provide psychological services to the public except as a supervisee pursuant to this 266 section.
 - (d) The <u>A ppsychological</u> assistant shall <u>not:comply with regulations that the board may, from time to time, duly adopt relating to the fulfillment of requirements in continuing education.</u>
 - (1) provide psychological services to the public except as a trainee pursuant to this section.
- 275 (2) receive payments, monetary or otherwise, directly from clients or patients.
- (e) No person shall be registered to practice as a psychological assistant who is found
 by the board to be in violation of section 2960 and the rules and regulations duly
 adopted thereunder.
- 281 (Amended by Stats. 2016, Ch. 484, Sec. 2. Effective January 1, 2017.)
- 283 <u>B&P Code, Section 2914, Services by psychological assistants.</u> (<u>1:03:30</u> / 5:10:19)
 - Dr. Phillips asked if the second half of subdivision (c)(1) is covered in statutes relating to accreditation. He questioned if it is necessary for the Board to discuss the details and standards regarding accreditation, and whether the Board can simply state that the individual is required to attend a regionally accredited school.
 - The Committee suggested to replace "in psychology" in subdivision (b) with "in an applied area of psychology".
 - Dr. Horn explained that replacing the phrase "in psychology" is necessary because the current code allows an individual with any degree in psychology to qualify for licensure. However, the individual should have a degree in an area of applied psychology to be a licensed psychologist.
 - Ms. Marks stated that the Board would need to account for the individuals who are currently in a program that is not in an applied area. They will graduate in two years and then realize that the education requirement has been amended to require that the degree must be in an applied field of psychology in order to qualify for licensure.
 - Dr. Horn responded that the Board would need to specify an effective date for requiring a degree in an applied area of psychology as the educational requirement for licensure.



Ms. Sorrick stated that the goal would be to complete the review of the statutes and regulations in 2017. The proposed amendments will then be presented to the Board in 2018. The Board will seek legislation in 2019 for the law to become effective in 2020 at the earliest. Keeping this timeline in mind, this would give staff time to work on proposed language and would also allow a grace period for individuals enrolled in a program that is not in an applied area of psychology.

The Committee's changes were implemented in the proposed language below:

§ 2914. Applicant's requirements

Each applicant for licensure shall-comply with all of the following requirements:

(a) Is-not <u>be</u> subject to denial of licensure under Division 1.5 (commencing with Section 475).

 (b) Ppossess an earned doctorate degree (1) in psychology, (21) in educational psychology with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or (32) in education with the field of specialization in counseling psychology, er-educational psychology, or school psychology. Except as provided in subdivision (h), this degree or training shall be obtained from an accredited university, college, or professional school. The board shall make the final determination as to whether a degree meets the requirements of this section.

 (c) (1) On or after January 1, 2020, possess an earned doctorate degree in psychology, in educational psychology with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or in education with the field of specialization in counseling psychology. Or educational psychology, or school psychology from an institution of higher education that is accredited by a regional accrediting agency recognized by the United States Department of Education. Until January 1, 2020, the board may accept an applicant who possesses a doctorate degree in psychology, educational with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or in education with the field of specialization in counseling psychology accredited by an accrediting agency recognized by the United States Department of Education, but is approved to operate in this state by the Bureau for Private Postsecondary Education.

(2) Paragraph (1) does not apply to any student who was enrolled in a doctoral program in psychology, educational with the field of specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or in education with the field of specialization in counseling psychology, or school psychology at a nationally accredited or approved institution as of December 31, 2016.



(3) No educational institution shall be denied recognition as an accredited academic institution solely because its program is not accredited by any professional organization of psychologists, and nothing in this chapter or in the administration of this chapter shall require the registration with the board by educational institutions of their departments of psychology or their doctoral programs in psychology.

- (43) An applicant for licensure trained in an educational institution outside the United States or Canada shall demonstrate to the satisfaction of the board that he or she possesses a doctorate degree in psychology or education pursuant to (c)(1) and (2) that is equivalent to a degree earned from a regionally accredited academic institution university in the United States or Canada. These applicants shall provide the board with a comprehensive evaluation of the degree performed by a foreign credential evaluation service that is a member of the National Association of Credential Evaluation Services (NACES), and any other documentation the board deems necessary.
- (d) (1) Hhave engaged for at least two years in supervised professional experience under the direction of a licensed psychologist, the specific requirements of which shall be defined by the board in its regulations, or under suitable alternative supervision as determined by the board in regulations duly adopted under this chapter, at least one year of which shall beoccur after being awarded the qualifying doctorate in psychology. The supervisor shall submit verification of the experience required by this subdivision to the trainee in a manneras prescribed by the board. If the supervising licensed psychologist fails to provide verification to the trainee in a timely manner, the board may establish alternative procedures for obtaining the necessary documentation. Absent good cause, the failure of a supervising licensed psychologist to provide the verification to the board upon request shall constitute unprofessional conduct.
- (2) The board shall establish qualifications by regulation for supervising psychologists.
- (e) Take and pass the examination required by Section 2941 unless otherwise exempted by the board under this chapter.
- (f) Show by evidence satisfactory to the board that he or she has completed trainingComplete coursework or provide evidence of training in the detection and treatment of alcohol and other chemical substance dependency. This requirement applies only to applicants who matriculate on or after September 1, 1985_as prescribed by the board.
- (g) (1) Show by evidence satisfactory to the board that he or she has completed Complete coursework or provide evidence of training in spousal or partner abuse assessment, detection, and intervention. This requirement applies to applicants who began graduate training during the period commencing on January 1, 1995, and ending on December 31, 2003. as prescribed by the board.



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- (2) An applicant who began graduate training on or after January 1, 2004, shall show by evidence satisfactory to the board that he or she has completed a minimum of 15 contact hours of coursework in spousal or partner abuse assessment, detection, and intervention strategies, including knowledge of community resources, cultural factors, and same gender abuse dynamics. An applicant may request an exemption from this requirement if he or she intends to practice in an area that does not include the direct provision of mental health services.
- (3) Coursework required under this subdivision may be satisfactory if taken either in fulfillment of other educational requirements for licensure or in a separate course. This requirement for coursework shall be satisfied by, and the board shall accept in satisfaction of the requirement, a certification from the chief academic officer of the educational institution from which the applicant graduated that the required coursework is included within the institution's required curriculum for graduation.
- (h) Until January 1, 2020, an applicant holding a doctoral degree in psychology from an approved institution is deemed to meet the requirements of this section if both of the following are true:
- (1) The approved institution offered a doctoral degree in psychology designed to prepare students for a license to practice psychology and was approved by the former Bureau for Private Postsecondary and Vocational Education on or before July 1, 1999.
 - (2) The approved institution has not, since July 1, 1999, had a new location, as described in Section 94823.5 of the Education Code.
- (Amended by Stats. 2016, Ch. 484, Sec. 3. Effective January 1, 2017.) 421
- 423 B&P Code, Section 2915, Continuing education requirements; Practice outside fields of competence. (1:40:20 / 5:10:19) 424
- The Committee renamed some of the categories and added "Self-Directed Learning" as 427 an additional category for continuing professional development learning activities.
- The Committee's changes were implemented in the proposed language below: 429

§ 2915. Continuing education requirements; Practice outside fields of competence

(a) Except as provided in this section, the board shall issue a renewal license only to an applicant who has completed 36 hours of approved continuing professional development in the preceding two years.



(b) Each person who applies to renew or reinstate his or her license issued pursuant to this chapter shall certify under penalty of perjury that he or she is in compliance with this section and shall retain proof of this compliance for submission to the board upon request. False statements submitted pursuant to this section shall be a violation of Section 2970.

(c) Continuing professional development means certain continuing education learning activities approved in five different categories:

(1) Professional Activities.

449 (2) Academic Activities.

(3) Sponsored Continuing Education Coursework.

(4) Self-Directed Learning.

(45) Board Certification from the American Board of Professional Psychology.

The board may develop regulations further defining acceptable continuing professional development activities.

(d) (1) The board shall require a licensed psychologist who began graduate study prior to January 1, 2004, to take a continuing education course during his or her first renewal period after the operative date of this section in spousal or partner abuse assessment, detection, and intervention strategies, including community resources, cultural factors, and same gender abuse dynamics. Equivalent courses in spousal or partner abuse assessment, detection, and intervention strategies taken prior to the operative date of this section or proof of equivalent teaching or practice experience may be submitted to the board and at its discretion, may be accepted in satisfaction of this requirement.

(2) Continuing education courses taken pursuant to this subdivision shall be applied to the 36 hours of approved continuing professional development required under subdivision (a).

(e) Continuing education courses approved to meet the requirements of this section shall be approved for credit by organizations approved by the board. An organization previously approved by the board to provide or approve continuing education is deemed approved under this section.

 (f) The board may accept continuing education courses approved by an entity that has demonstrated to the board in writing that it has, at a minimum, a 10-year history of providing educational programming for psychologists and has documented procedures



for maintaining a continuing education approval program. The board shall adopt regulations necessary for implementing this section.

(g) The board may grant an exemption, or an extension of the time for compliance with, from the continuing professional development requirement of this section.

(h) The administration of this section may be funded through professional license fees and continuing education provider and course approval fees, or both. The fees related to the administration of this section shall not exceed the costs of administering the corresponding provisions of this section.

(Amended by Stats. 2016, Ch. 484, Sec. 6. Effective January 1, 2017.)

Section 2915.5, Coursework in aging and long-term care required for licensure of new applicant; Instruction on assessment and reporting of, as well as treatment related to, elder and dependent adult abuse and neglect (1:47:18 / 5:10:19)

The Committee discussed whether each category of coursework was still relevant, how to make each category of coursework consistent, and how to make them more accessible for both potential and existing licensees.

The Committee agreed to solicit feedback for this section at the stakeholder meeting.

The Committee's changes were implemented in the proposed language below:

§ 2915.5. Coursework in aging and long-term care required for licensure of new applicant; Instruction on assessment and reporting of, as well as treatment related to, elder and dependent adult abuse and neglect

(a) Any applicant for licensure as a psychologist who began graduate study on or after January 1, 2004, shall complete, as a condition of licensure, a minimum of 40six (6) contact hours of coursework or applied experience in aging and long-term care, which may include, but need not be limited to, the biological, social, and psychological aspects of aging. On and after January 1, 2012, this coursework shall include instruction on the assessment and reporting of, as well as treatment related to, elder and dependent adult abuse and neglect.

(b) Coursework taken in fulfillment of other educational requirements for licensure pursuant to this chapter, or in a separate course of study, may, at the discretion of the board, fulfill the requirements of this section.

(eb) In order to satisfy the coursework requirement of this section, the applicant shall submit to the board a <u>written</u> certification from the <u>registrar or training directorchief</u> academic officer of the educational institution or <u>program</u> from which the applicant



graduated stating that the coursework required by this section is included within the institution's required curriculum for graduation at the time the applicant graduated, or within the coursework, that was completed by the applicant.

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(c) If an applicant does not have coursework pursuant to this section, evidence of compliance can be obtained as part of his or her applied experience. Applied experience can be met in any of the following settings: practicum, internship, or formal postdoctoral placement that meets the requirements of Section 2911, or other qualifying supervised professional experience. To satisfy this requirement, the applicant shall submit to the board a written certification from the director of training for the program or primary supervisor where the qualifying experience has occurred stating that the training required by this section is included within the applied experience.

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541 542 (d) If an applicant does not meet the curriculum or coursework requirement pursuant to this section, evidence of compliance can be obtained by taking a continuing education course that meets the requirements of subdivision (e) or (f) of Section 2915 and that qualifies as a continuing education learning activity category specified in paragraph (2) or (3) of subdivision (c) of Section 2915. To satisfy this requirement, the applicant shall submit to the board a certification of completion.

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(d) The board shall not issue a license to the applicant until the applicant has met the requirements of this section.

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(Amended by Stats. 2010, Ch. 552, Sec. 2. Effective January 1, 2011.)

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B&P Code, Sections 2940 & 2941 (Application and Examination Fees); Sections 2942, 2943, & 2944 (Examination Time and Subjects); Section 2946 (Reciprocity and 550 Temporary Practice): Section 2947 (Appointment of Commissioners): and Section 2948 551 (Issuance of License). (2:47:18 / 5:10:19) 552

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Dr. Horn asked if the Committee had any comments or questions from Section 2940 554 through Section 2948. 555

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Dr. Horn suggested to remove Section 2947, Appointment of commissioners on examination from the text since the section has been repealed.

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It was M(Jones)/S(Phillips) to adopt the proposed amendments to the Business and 560 Professions Code, Item 5a on the agenda. 561

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Vote: 3-0 (Aye: Horn, Jones, Phillips)

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Agenda Item #5(b): Pathways to Licensure: Proposed Amendments to Title 16 of 565 the California Code of Regulations 566

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California Code of Regulations (CCR), Section 1380.3, Definitions. (2:51:01 / 5:10:19).



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570 Dr. Horn asked if the Committee had any comments or questions from Section 1380.3 through Section 1381.4.

There were no comments from the Committee or the public.

575 CCR, Section 1381.5, Failure to Pay Initial License Fee. (2:51:55/ 5:10:19)

There were no comments from the Committee or the public.

579 <u>CCR, Sections 1382, 1382.3, 1382.4, 1382.5, & 1382.6, Pre-licensing Courses.</u> 580 (2:52:08/ 5:10:19)

The Committee agreed that the language for all the pre-licensing courses needs to be made consistent. Pre-licensing courses include: Human Sexuality, Alcoholism/Chemical Dependency, Child Abuse, and Aging and Long-Term Care.

Specifically, the Committee discussed how the courses can be obtained. Each course should require six contact hours, and include the study of physiological, psychological and sociocultural variables associated with the specific course title, treatment models and specific ethical and legal issues related to practice in each area and the type of documentation required.

Public Comment: Dr. Jo Linder-Crow, California Psychological Association (CPA), suggested to use "ethical and legal issues related to practice in this area."

The Committee's changes were implemented in the proposed language below:

§ 1382. Human Sexuality Training.

(a) An applicant for licensure as a psychologist shall complete as a condition of licensure a minimum of six (6) hours of coursework or applied experience in human sexuality, which includes the study of physiological, psychological and sociocultural variables associated with sexual identity, sexual behavior or sexual disorders, major treatment approaches and the specific ethical and legal issues related to practice in this area.

(b) This requirement shall be met in one of the following ways:

(1) Obtained as part of the qualifying graduate degree program. To satisfy this requirement, the applicant shall submit to the Board a written certification from the registrar or training director of the educational institution or program from which the applicant graduated stating that the coursework required by this section was



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included within the institution's curriculum required for graduation at the time the 612 applicant graduated, or within the coursework that was completed by the applicant. 613 614 (2) Obtained as part of his or her applied experience. Applied experience can be met 615 in any of the following settings: practicum, internship, or formal postdoctoral 616 placement that meets the requirement of section 2911, or other qualifying 617 supervised professional experience. To satisfy this requirement, the applicant shall 618 submit to the board a written certification from the director of training for the program 619 or primary supervisor where the qualifying experience has occurred stating that the 620 training required by this section is included within the applied experience. 621 622 623 (3) By taking a continuing education course that meets the requirements of subdivision (e) or (f) of section 2915 and that qualifies as a continuing education 624 learning activity category specified in paragraph (2) or (3) of subdivision (c) of 625 Section 2915. To satisfy this requirement, the applicant shall submit to the board a 626 certification of completion. 627 628 629 Unless otherwise exempted, all persons applying for a license as a psychologist shall, in addition to all other requirements for licensure, have completed coursework or training 630 in human sexuality which meets the requirements of this section. Such training shall: 631 (a) Be completed after January 1, 1970. 632 633 (b) Be obtained 634 635 (1) In an accredited or approved educational institution, as defined in section 2901 of the Code, including extension courses offered by such institutions, or 636 637 (2) In an educational institution approved by the Department of Education 638 639 pursuant to section 94310 of the Education Code, or 640 (3) From a continuing education provider approved by a professional association, or 641 642 (4) In a course sponsored or offered by a professional association, or 643 644 645 (5) In a course sponsored, offered or approved by a local, county or state department of health or mental health or by health agencies of the Federal 646 Government. 647 648 (c) Have a minimum length of ten (10) contact hours. 649 650 651 (d) Include the study of physiological-psychological and social-cultural variables associated with sexual identity, sexual behavior or sexual disorders. 652 653

All applicants shall provide the board with documentation of completion of the required human sexuality training. It is the intent of the board that all persons licensed to practice



 psychology have minimal training in human sexuality. It is not intended that by complying with the requirements of this section only, a practitioner is fully trained in the subject of sex therapy.

Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 25, Business and Professions Code.

§ 1382.3. Training in Alcoholism/Chemical Dependency Detection and Treatment.

(a) An applicant for licensure as a psychologist shall complete as a condition of licensure a minimum of six (6) hours of coursework or applied experience in alcoholism/chemical dependency detection and treatment. Such coursework or training shall include assessment and intervention of chemical dependency and alcoholism, the study of physiological, psychological and sociocultural variables associated with chemical dependency and alcoholism, prevailing treatment models, and the specific ethical and legal issues related to practice in this area.

(b) This requirement shall be met in one of the following ways:

- (1) Obtained as part of the qualifying graduate degree program. To satisfy this requirement, the applicant shall submit to the Board a written certification from the registrar or training director of the educational institution or program from which the applicant graduated stating that the coursework required by this section was included within the institution's curriculum required for graduation at the time the applicant graduated, or within the coursework that was completed by the applicant.
- (2) Obtained as part of his or her applied experience. Applied experience can be met in any of the following settings: practicum, internship, or formal postdoctoral placement that meets the requirement of section 2911, or other qualifying supervised professional experience. To satisfy this requirement, the applicant shall submit to the board a written certification from the director of training for the program or primary supervisor where the qualifying experience has occurred stating that the training required by this section is included within the applied experience.
- (3) By taking a continuing education course that meets the requirements of subdivision (e) or (f) of section 2915 and that qualifies as a continuing education learning activity category specified in paragraph (2) or (3) of subdivision (c) of Section 2915. To satisfy this requirement, the applicant shall submit to the board a certification of completion.

The requirements set forth in Section 2914 (e) of the code shall be satisfied by completion of a graduate level course which meets the following criteria:



(a) The course shall be devoted solely to the topic of alcoholism and chemical 699 dependency detection and treatment and shall not be less than a; semester or a quarter 700 term in length. 701 702 (b) The course must be obtained at an educational institution, or in an extension course 703 704 offered by an institution, which is either credited under Education Code Section 94310.1, or approved under Education Code Section 94310.2, by the State Department 705 of Education. 706 707 (c) An original transcript indicating successful completion of the course shall be deemed 708 sufficient evidence for purposes of satisfying this requirement. 709 710 (d) The course shall include training in each of the following subjects as they relate to 711 alcoholism and chemical dependency: 712 713 (1) The definition of alcoholism and other chemical dependency, and the evaluation 714 715 of the user. 716 (2) Current theories of, and research on, the etiology of substance abuse. 717 718 (3) Physiological and medical aspects and effects of alcoholism and other chemical 719 720 dependency. 721 722 (4) Psychopharmacology and the interaction of various classes of drugs, including alcohol. 723 724 (5) Diagnosing and differentiating alcoholism and substance abuse in patients 725 726 referred for' other clinical symptoms, such as depression, anxiety, psychosis, and impotence. 727 728 (6) Populations at risk with regard to substance abuse. 729 730 731 (7) Cultural and ethnic considerations. 732 (8) Prenatal effects. 733 734 735 (9) Adolescent substance abuse. 736 (10) Implications for the geriatric population. 737 738 (11) latrogenic dependency. 739 740 741 (12) Major treatment approaches to alcoholism and chemical dependency, including research and application. 742



/44	(13) The fole of persons and systems which support of compound abuse.
745	
746	(14) Family issues which include treatment approaches with families of alcoholics
747	and/or substance abusers.
748	
749	(15) The process of referring affected persons.
750	
751	(16) Community resources offering assessment, treatment and follow up for the
752	abuser and family.
753	
754	(17) Ethical and Legal issues for clinical practice.
755	
756	(18) Prevention of substance abuse.
757	
758	Note: Authority cited: Section 2930, Business and Professions Code. Reference:
759	Section 2914(e), Business and Professions Code.
760	
761	§ 1382.4. Child Abuse Assessment, <u>Detection</u> , <u>Intervention</u> , <u>and Reporting</u>
762	Training Requirements .
763	
764	(a) An applicant for licensure as a psychologist who began graduate study on or after
765	January 1, 1983, shall complete as a condition of licensure a minimum of seven (7)
766	hours of coursework or applied experience in child abuse and neglect assessment,
767	detection, intervention, and reporting. Such coursework or training shall include
768	assessment, detection, intervention, and reporting of child abuse and neglect, the study
769	of physiological, psychological, and sociocultural variables associated with child abuse
770	and neglect, prevailing treatment models, and the specific ethical and legal issues
771	related to practice in this area.
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773	(b) This requirement shall be met in one of the following ways:
774	
775	(1) Obtained as part of the qualifying graduate degree program. To satisfy this
776	requirement, the applicant shall submit to the Board a written certification from the
777	registrar or training director of the educational institution or program from which the
778	applicant graduated stating that the coursework required by this section was
779	included within the institution's curriculum required for graduation at the time the
780	applicant graduated, or within the coursework that was completed by the applicant.
781	
782	(2) Obtained as part of his or her applied experience. Applied experience can be met
783	in any of the following settings: practicum, internship, or formal postdoctoral
784	placement that meets the requirement of section 2911, or other qualifying
785	supervised professional experience. To satisfy this requirement, the applicant shall
786	submit to the board a written certification from the director of training for the program



or primary supervisor where the qualifying experience has occurred stating that the training required by this section is included within the applied experience.

(3) By taking a continuing education course that meets the requirements of subdivision (e) or (f) of section 2915 and that qualifies as a continuing education learning activity category specified in paragraph (2) or (3) of subdivision (c) of Section 2915. To satisfy this requirement, the applicant shall submit to the board a certification of completion.

All persons applying for a license or renewal of a license as a psychologist shall in addition to all other requirements for licensure, have completed coursework or training in child abuse assessment and reporting and shall submit documentation thereof to the board. The coursework or training in child abuse assessment and reporting shall consist of not less than 7 instructional hours and shall include training in each of the subject areas described in section 28 of the Code. The coursework or training shall be:

- (a) Obtained at an educational institution, or in an extension course offered by an institution which is accredited by the Western Association of Schools and Colleges, the Northwest Association of Secondary and Higher Schools, or an essentially equivalent accrediting agency as determined by the board or approved by the State Department of Education pursuant to section 94310.2 of the Education Code; or
- (b) Obtained from a statewide professional association representing the professions of psychology, social work, or marriage, family and child counseling; or
- (c) Obtained from or sponsored by a local county, state or federal governmental entity.
- 814 (d) Completed after January 1, 1983.

Note: Authority cited: Sections 28 and 2930, Business and Professions Code.

Reference: Section 28, Business and Professions Code.

§ 1382.5. Spousal or Partner Abuse Assessment, Detection, and Intervention Strategies Training Requirements.

- (a) An applicant for licensure as a psychologist shall complete as a condition of licensure a minimum of six (6) hours of coursework or applied experience in spousal or partner abuse assessment, detection, and intervention strategies. Such coursework or training shall include assessment, detection, and intervention of spousal abuse, the study of physiological, psychological, and sociocultural variables associated with spousal abuse, prevailing treatment models, and the specific ethical and legal issues related to practice in this area.
- (b) This requirement shall be met in one of the following ways:



 (1) Obtained as part of the qualifying graduate degree program. To satisfy this requirement, the applicant shall submit to the Board a written certification from the registrar or training director of the educational institution or program from which the applicant graduated stating that the coursework required by this section was included within the institution's curriculum required for graduation at the time the applicant graduated, or within the coursework that was completed by the applicant.

(2) Obtained as part of his or her applied experience. Applied experience can be met in any of the following settings: practicum, internship, or formal postdoctoral placement that meets the requirement of section 2911, or other qualifying supervised professional experience. To satisfy this requirement, the applicant shall submit to the board a written certification from the director of training for the program or primary supervisor where the qualifying experience has occurred stating that the training required by this section is included within the applied experience.

(3) By taking a continuing education course that meets the requirements of subdivision (e) or (f) of section 2915 and that qualifies as a continuing education learning activity category specified in paragraph (2) or (3) of subdivision (c) of Section 2915. To satisfy this requirement, the applicant shall submit to the board a certification of completion.

All persons applying for a license as a psychologist who began their graduate training on or after January 1, 1995 shall, in addition to all other requirements for licensure, have completed coursework in spousal or partner abuse assessment, detection, and intervention strategies and shall submit documentation thereof to the board. The coursework in spousal or partner abuse assessment, detection, and intervention strategies shall consist of not less than a combined total of two (2) hours focused on this topic. All persons applying for a license as a psychologist who began their graduate training on or after January 1, 2004 shall also meet the above requirement, however, such course shall consist of at least fifteen (15) contact hours.

The coursework shall be:

- (a) taken in fulfillment of other educational requirements in the applicant's graduate and/or doctoral training, or
- (b) taken in a separate course approved by the board's recognized continuing education accrediting agency, or
- (c) taken in a separate course provided by a sponsor approved by the American Psychological Association.
- 874 (d) completed after January 1, 1995.



875 876 An applicant may request an exemption from this requirement if he or she intends to practice in an area that does not include the direct provision of mental health services. 877 878 Note: Authority cited: Sections 2914(f) and 2930. Business and Professions Code. 879 880 Reference: Section 2914(f), Business and Professions Code. 881 882 § 1382.6. Aging, Dependent Adult and Long-Term Care Training Requirements. 883 884 All persons applying for a license as a psychologist who began their graduate training 885 886 on or after January 1, 2004, shall, in addition to all other requirements for licensure, have completed coursework in aging and long-term care which shall include but not be 887 limited to the biological, social, and psychological aspects of aging, and shall submit 888 889 documentation thereof of the board. The coursework in aging and long-term care shall consist of not less than a combined total of ten (10) contact hours focused on this topic. 890 891 892 The coursework shall be: 893 894 (a) taken in fulfillment of other educational requirements in the applicant's graduate and/or doctoral training, or 895 896 (b) taken in a separate course approved by the board's recognized continuing education 897 898 accrediting agency, or 899 900 (c) taken in a separate course provided by a sponsor approved by the American Psychological Association. 901 902 903 (d) completed after January 1, 2004. 904 Note: Authority cited: Section 2915.5 and 2930, Business and Professions Code. 905 906 Reference: Section 2915.5, Business and Professions Code. 907 908 CCR, Section 1386, Evaluation of Education. (3:54:24/5:10:19) 909 The Committee proposed changes to Section 1386 to match the proposed changes to 910 911 B&P Code, Section 2914. 912 The Committee's changes were implemented in the proposed language below: 913 914 § 1386. Revised Criteria for Evaluation of Education. 915 916 (a) Only those doctorate degrees which that are designated as being earned in a 917

department or school of psychology, educational psychology with the with the field of



specialization in clinical, counseling, school, consulting, forensic or industrial/organizational psychology, or in education with the field of specialization in counseling psychology, or school psychology field of specialization in counseling psychology or, educational psychology shall be accepted as an earned doctorate degree as specified in section 2914, subdivisions (b) and (c)(1) through (3), of the Ceode. If it is not evident on the official transcript, the Beoard may require that any doctorate degree earned in education with the field of specialization in counseling psychology, educational psychology or school psychology be certified by the registrar as such a degree.

Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section

CCR, Section 1387, Supervised Professional Experience (SPE) (3:59:53/5:10:19)

The Committee discussed how supervision hours are being counted. Some individuals work 40 hours a week and receive four (4) additional hours of supervision totaling 44 hours while others work 36 hours a week and receive four (4) hours of supervision which total to 40 hours instead of 44 hours.

The Committee agreed to bring this issue to the stakeholder meeting to solicit feedback on whether the maximum number of hours accrued towards licensure should be capped at 40 or 44, and whether the hours of supervision should be inclusive of the maximum allowable hours or if they can be over and above.

The Committee's changes were implemented in the proposed language below:

§ 1387. Supervised Professional Experience (SPE).

This section applies to all trainees, pre- or post-doctoral, who intend accruing for hours of supervised professional experience (SPE) to count toward meeting the licensinglicensure requirements stated in section 2914(ed) of the Business and Professions Code. Those All trainees accruing hours of SPE supervised experience in areas of general applied psychology that do not include direct mental health services must also should refer to section 1387 subdivision (d) .3 for information on establishing an alternate plan for SPE.

(a) SPE is defined as an organized program that consists of a planned, structured and administered sequence of professionally supervised, comprehensive, elinical applied training experiences. SPE shall have a logical training sequence that builds upon the skills and competencies of trainees to prepare them for the independent practice of psychology once they become licensed. SPE shall include:



SPE shall include (1) socialization into the profession of psychology and shall be augmented by integrated modalities including mentoring, didactic exposure, role-modeling, enactment, observational/vicarious learning, and consultative guidance.

SPE shall include (2) activities which that address the integration of psychological concepts and current and evolving competencies, scientific knowledge, principles, and theories to the professional delivery of psychological services to the consumer public.

SPE shall include (3) only the time spent by the trainee engaged in psychological activities that directly serve to prepare the trainee for-the independent practice of psychology once licensed. SPE shall not include custodial tasks such as filing, transcribing or other clerical duties.

The term "trainee" as used in these regulations means a psychology trainee working under one of the conditions listed in subsections (a)(1) and (a)(2) of this section. (ab) Pursuant to section 2914(ed) of the Code, two years of qualifying SPE shall be completed and documented prior to licensure. One year of SPE shall be defined as 1500 hours. At least one year of SPE shall be completed post-doctorally. Each year of SPE shall be completed within-a thirty (30) consecutive months-period. If both years of SPE (3000 hours) are completed post-doctorally, they shall be completed within-a sixty (60) consecutive months-period. Upon showing of good cause as determined by the Board, these specified time limitations may be reasonably modified.

- (1) Pre_doctoral SPE: Up to 1500 hours of SPE may be accrued pre_doctorally but only after completion of 48 semester/trimester or 72 quarter units of graduate coursework in psychology, not including thesis, internship or dissertation. Pre_doctoral SPE shall-may be accrued only-as follows:
- (A) In a formalan internship placement pursuant to section 2911 of the Code., which is accredited by the American Psychological Association (APA), or which is a member of the Association of Psychology Postdoctoral and Internship Centers (APPIC) or the California Psychology Internship Council (CAPIC) and Registration with the Board is not required. A formal internship placement that actually began prior to January 1, 2007 that meets the membership requirements of, but is not a member of, APPIC or CAPIC will satisfy the requirements of this section; or (B) As an employee of an exempt setting pursuant to section 2910 of the Ceode and. Registration with the Board is not required; or
- (C) As a psychological assistant pursuant to section 2913 of the <u>C</u>eode-and. Rregistration with the Bboard prior to commencing work is required.; or
- (D) Pursuant to a Department of Mental Health Waiver (5751.2 Welfare and Institutions Code) for which registration with the board is not required.



responsibilities.

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(2) Post-doctoral SPE: At least 1500 hours of SPE shall be accrued post-1006 doctorally. "Post-doctorally" means after the date certified as "meeting all the 1007 requirements for the doctoral degree" by the Registrar or Dean of the educational 1008 institution, or by the Director of Training of the doctoral program. Post-doctoral 1009 SPE shallmay be accrued only as follows: 1010 1011 (A) For postdoctoral SPE accrued on or after January 1, 2006, in In a formal post-1012 doctoral training placement program pursuant to section 2911 of the Ceode., which 1013 is accredited by the American Psychological Association (APA), or which is a 1014 member of the Association of Psychology Postdoctoral and Internship Centers 1015 (APPIC) or the California Psychology Internship Council (CAPIC) and Rregistration 1016 1017 with the Bboard is not required; or 1018 (B) As a registered psychologist pursuant to section 2909.5(d) of the Code and. 1019 Rregistration with the Bboard prior to commencing work is required; or 1020 1021 (C) As an employee of an exempt setting pursuant to section 2910 of the Ceode. 1022 1023 and-Rregistration with the Bboard is not required; or 1024 1025 (D) As a psychological assistant pursuant to section 2913 of the Ceode. and 1026 Rregistration with the Bboard prior to commencing work is required; or. 1027 (E) Pursuant to a Department of Mental Health Waiver (5751.2 Welfare and 1028 1029 Institutions Code) for which registration with the board is not required. 1030 1031 (bc) Supervision Requirements: 1032 (1) All SPE must be overseen by a primary supervisor. 1033 1034 (A) All primary supervisors must be licensed psychologists who meet the 1035 requirements of section 1387.1(a), except for SPE accrued in areas of general 1036 applied psychology, including but not limited to applied psychological research, 1037 industrial-organizational psychology, applied developmental psychology or 1038 1039 consulting psychology, in which case the primary supervisor may be unlicensed. 1040 If the primary supervisor is unlicensed, the trainee must obtain a co-supervisor who 1041 1042 is a licensed psychologist that meets the requirements of section 1387.1(c). 1043 (B) With the exception of psychological assistants who are accruing SPE in private 1044 1045 practice settings, the primary supervisor may delegate supervision to other licensed mental health professionals who meet the requirements of section 1046 1387.1(b). If the trainee is accruing SPE as a psychological assistant in a private 1047 1048 practice setting, the primary supervisor may not delegate any supervisory



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- Primary supervisors shall meet the requirements set forth in section 1387.1.

 (2) Delegated supervisors shall meet the requirements set forth in section 1387.2.
- (23) Trainees shall have no proprietary interest in the business of the primary or delegated supervisor(s) and shall not serve in any capacity which that would hold influence over the primary or delegated supervisor(s)' judgment in providing supervision.
- (34) Of the total hours worked, the supervisor(s) must supervise the Ttrainees shall be provided with supervision for an additional 10% percent of the totalthat time. Of the time spent in supervision, a minimum of worked each week. At least one (1) hour per week shall be face-to-face, must be in direct, individual supervision with the primary supervisor. The additional supervision can be provided by the primary, delegated, or co-supervisor(s). Time spent in supervision can be counted toward the trainee's SPE. A maximum of 44 hours per week can be credited toward SPE. For example, a trainee who works 40 hours per week must receive four (4) additional hours of supervision, one (1) hour of which must be direct, individual supervision with their primary supervisor and three (3) hours per week in either individual or group supervision with their primary, delegated, or co-supervisor(s) for a total of 44 hours of SPE.
- (5) A maximum of forty-four (44) hours per week will be credited toward meeting the SPE requirement. This shall include the required 10% supervision.
- (6) The primary supervisor shall be employed by the same work setting as the trainee and be available to the trainee 100% of the time the trainee is accruing SPE. This availability may be in-person, by telephone, by pager or by other appropriate technology.
- (7) Primary supervisors shall ensure that a plan is in place to protect the patient/client in the event a patient/client crisis or emergency occurs during any time the supervisor is not physically present at the established site at which the trainee is working. The primary supervisor shall ensure that the trainee thoroughly understands the plan in the event of a crisis/emergency.
- (<u>48</u>) SPE shall not be obtained from supervisors who have received payment, monetary or otherwise, from the trainee for the purpose of providing such supervision. No supervisor shall request, receive, or facilitate the receipt of payment, monetary or otherwise, from the trainee as a condition for the accrual of SPE.



(<u>59</u>) <u>SPEExperience</u> gained while the trainee is functioning under another mental health license shall not be credited toward meeting the <u>SPE</u> requirements for <u>licensure</u>. the psychologist's license.

(610) Except for the accrual of SPE by a psychological assistant in a private practice setting as provided for in section 1387(b)(11), Pprior to the start of the experience, the primary supervisor and the traineesupervisee shall together prepare an agreement ("Agreement") document that identifies outlines the structure and sequence of the planned program of supervision to accomplish the goals and objectives of the experience. The original agreement shall accompany the application for registration, if any, and identify and shall include at least the following:

- Name, license number and signature of primary supervisor;
- Name and signature of traineesupervisee;
- Statutory authority under which the traineesupervisee will function;
- Start date of the experience and the anticipated completion date:
- Duties to be performed in a sequential structured plan as defined in this section;
- Address of the locations at which the duties will be performed; and
- Goals and objectives of the plan for SPE, including how socialization into the profession will be achieved.; and
- How and when the supervisor will provide periodic assessments and feedback to the trainee as to whether or not he or she is performing as expected; and
- Attestation that both the supervisor and trainee have discussed and understand each term of SPE as required in sections 1387, 1387.1, 1387.4, 1387.5 of the Business and Professions Code.

Hours accrued prior to preparing such an agreement will result in those hours not counting toward the licensure requirements. Additionally, the document shall reflect that both supervisor and supervisee have discussed and understand each term of SPE as required by the California Code of Regulations. The primary supervisor shall maintain the document until the hours of supervised experience are completed.

(7) Once the supervised experience SPE outlined in the Agreement document has been completed, the primary supervisor shall submit to the trainee both the Agreement, unless previously submitted to the Board pursuant to section 1387 (c)(6), and a verification of the experience form signed by the primary supervisor under penalty of perjury, directly to the Board both the document and a verification of the experience signed by the primary supervisor under penalty of perjury. in a sealed envelope, signed across the seal by the primary supervisor, for submission to the Board by the trainee along with his or her application for licensure or registration. The verification shall certify to completion of the hours consistent with



the terms of the supervision a Agreement document. and contain the following information:

- Name and contact information of the trainee
- Name, license number and contact information of the supervisor
- Start and end date of the experience
- Total number of hours per week worked by the trainee
- Total number of supervised hours per week
- Total number of hours being verified

The supervisor must indicate, in his/<u>or</u>her best professional judgment, whether the <u>traineesupervisee</u> demonstrated an overall performance at or above the level of <u>minimal</u>-competence expected for the <u>trainee'ssupervisee's</u> level of education, training and experience. When SPE is accrued in a formal pre-doctoral internship or post-doctoral training program, the program's training director shall be authorized to perform the verification and rating duties of the primary supervisor provided that the internship training director is a licensed psychologist who possesses a valid, active license free of any disciplinary action.

If the SPE is not consistent with the terms of the agreement or if the trainee did not demonstrate an overall performance at or above the level of competence expected for the trainee's level of education, training and experience, the SPE shall not count towards the licensure requirements.

- (8) The trainee shall maintain a written weekly log of all hours of SPE earned toward licensure, in accordance with section 1387.5.
- (9) Failure to comply with the requirements of this section shall be considered unprofessional conduct and may subject the supervisor to disciplinary action.

 (11) Due to lack of standardization in training, a psychological assistant in a private practice setting shall submit the plan as described in subsection (b)(10) for supervised professional experience to the Board for prior approval as provided for in section 2914(c) of the Code prior to the accrual of SPE. A private practice setting is defined as those settings allowed pursuant to section 1387(a)(1)(C) and 1387(a)(2)(D), accept a Welfare and Institutions Code section 5614 clinic or a Health and Safety Code section 1204.1 clinic. SPE that is accrued prior to the approval of the plan will not count toward qualifying the applicant for licensure.

(c) Delegated Supervision Requirements:

(1) Except as provided in section 1391.5, which regulates the supervision of psychological assistants, primary supervisors may delegate supervision to other qualified psychologists or to other qualified mental health professionals including licensed marriage and family therapists, licensed educational psychologists, licensed clinical social workers and board certified psychiatrists.



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1180	(2) The primary supervisor remains responsible for providing the minimum one
1181	hour per week of direct, individual face-to-face supervision.
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1183	(3) The primary supervisor remains responsible for ensuring compliance with this
1184	section.
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1186	CCR, Section 1387.4, Out of State Experience. (4:24:36/5:10:19)
1187	
1188	The Committee discussed how to define "substantial compliance" for the individuals that
1189	are not in a formal pre-doctoral internship or formal post-doctoral training program. Dr.
1190	Phillips added that regulations vary from state to state. The individual may be in
1191	compliance in one state but not necessary meeting California's requirements. It is also
1192	important to note that the purpose of the Board is not to prevent out-of-state applicants
1193	from getting licensed in California just because their experience was gained somewhere
1194	else.
1195	
1196	The Committee would like staff to obtain statistics on the frequency of out-of-state
1197	applicants who were not "in substantial compliance" and report back at the next
1198	Licensing Committee meeting.
1199	
1200	Based on the discussion, the Committee agreed to change "substantial compliance" to
1201	"in compliance."
1202	The Committee's shapped was implemented in the proposed law evens helevy
1203	The Committee's changes were implemented in the proposed language below:
1204	C 4007 4 Out of Otata Loria Patient Forestance Assess LO 42 Last Octions
1205	§ 1387.4. Out-of-State Jurisdiction Experience Accrued Outside of California.
1206	(a) All out of state CDE must be
1207	(a) All out-of-state SPE must be:
1208	(1) supervised by a primary supervisor who is a psychologist licensed at the
1209	(1) supervised by a primary supervisor who is a psychologist licensed at the
1210	doctoral level in the state, U.S. <u>United States</u> territory, or <u>country</u> Canadian province
1211	in which the SPE is taking place - <u>was accrued</u> ,
1212 1213	(2) in compliance with all laws and regulations of the jurisdiction in which the
1213	experience was accrued, and
1214	experience was accided, and
1215	(3) in substantial compliance with all the supervision requirements of section 1387.
1217	(3) III substantial compliance with all the supervision requirements of section 1307.
1217	Upon showing of good cause as determined by the Board, these specified
1219	requirements may be modified.
1219	Toquironionio may be modifica.
1221	(b) Supervised professional experienceSPE can be accrued at a U.S. military
1222	Installationwithin any federal agency, so long as provided the experience is supervised
1444	indication within any rederal agency, so long as provided the expensive is supervised



by a qualified psychologist licensed at the doctoral level in the U.S.<u>United States</u> or <u>its</u> territories<u>Canada</u>.

(c) SPE can be accrued in countries outside the U.S. or Canada which regulate the profession of psychology pursuant to the same requirements as set forth in section 2914 of the code. SPE accrued in countries outside the U.S., its territories or Canada must comply with all the supervision requirements of section 1387. The burden shall be upon the applicant to provide the necessary documentation and translation that the board may require to verify the qualification of the SPE.

Note: Authority cited: Section 2930, Business and Professions Code. Reference: Section 2914, Business and Professions Code.

CCR, Section 1390.3, Statement of Purpose. (5:00:57/5:10:19)

Ms. Sorrick stated that the title did not describe the section.

The Committee could not come up with a title so they used "Registered Psychologist" as a placeholder title to replace for Statement of Purpose.

The Committee's changes were implemented in the proposed language below:

§ 1390.3. Statement of Purpose Registered Psychologist.

A person meeting the requirements set forth in section 2909.5(d) of the Code, may register with the Board as a registered psychologist. provide psychological services under supervision at a non-profit community agency that receives at least 25% of its funding from a governmental source for the purpose of training and providing services so long as that person registers with the board as a registered psychologist.

(a) The employing agency must provide the Board with evidence of the requisite level of government funding.

 (\underline{ba}) The registered psychologist is authorized to function only in the agency to which he or she is registered and only after a registration number has been issued by the \underline{Bb} oard;

(<u>c</u>b) The registration shall be in effect for a period of 30 months from the date of issuance and cannot be renewed, <u>nor shalland</u> the registrant cannot re-register<u>be able to register again</u> as a <u>registered psychologist</u> to the same agency;

(de) The registered psychologist shall at all times be under the primary supervision of a qualified-licensed psychologist who is employed by the same agency. The primary supervisor shall be available to the trainee 100% of the time that the trainee is working in such a capacity. This availability can be in-person, by telephone, by pager or by other appropriate technology.



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- - (1) The primary supervisor shall comply with the coursework requirements set forth in section 1387.1(b) of the Code.
 - (2) The primary supervisor shall ensure that a plan is in place in the event a patient/client crisis or emergency occurs during any time the supervisor is not physically present at the established site at which the trainee is working. The primary supervisor shall ensure that the trainee thoroughly understands the plan in the event of such an emergency.
 - (ed) In order to qualify as "supervised professional experience" pursuant to section 2914(ed) of the Code, experience gained as a registered psychologist must comply with section 1387.
 - (e) Each patient or client of a registered psychologist shall be informed, prior to the rendering of services, that the registrant is unlicensed and under the supervision of a qualified licensed psychologist as an employee of the agency and that the supervisor shall have access to the patient's chart in fulfilling his/her supervisorial duties.
 - (f) No supervisor or employing agency of a registered psychologist may charge a fee or otherwise require monetary payment in consideration for the employment or supervision of a registered psychologist.
 - **Note:** Authority cited: Section 2930, Business and Professions Code. Reference: Section 2909, Business and Professions Code.
 - It was M(Jones)/S(Phillips) to accept all changes for agenda item 5b, regulations review 1293 1294 for Pathways to Licensure.
 - 1296 Vote: 3-0 (Aye: Horn, Jones, Phillips)

Agenda Item #7: Application Processing Timeframes Update (5:05:22/5:10:19)

- Ms. Cheung explained that the application processing timeframes are now being calculated using the oldest date of application from each analyst's queue and taking an average to get a more accurate timeframe.
- Ms. Sorrick introduced Ms. Natasha Lim as the new Licensing/BreEZe coordinator and welcomed her to the Board.

Agenda Item #9: Closed Session



The Committee met in closed session pursuant to Government Code Section 1309 11126(c)(2) to discuss and consider requests for extensions of the 72-month 1310 registration period for registered psychological assistants. 1311 1312 **Friday, March 17, 2017** 1313 1314 Jacqueline Horn, PhD, Committee Chairperson, called the meeting to order at 9:15 a.m. 1315 A quorum was present and due notice had been sent to all interested parties. 1316 1317 Antonette Sorrick, Executive Officer, clarified that today's Licensing Committee Meeting 1318 will be convening at 1747 N. Market Blvd., Hearing Room #186, Sacramento, CA 95834 1319 1320 instead of 1625 N. Market Blvd., Hearing Room #186, Sacramento, CA 95834 as it is listed on the agenda. 1321 1322 1323 **Members Present:** Jacqueline Horn, PhD, Chairperson 1324 Stephen Phillips, JD, PsvD 1325 1326 **Others Present:** 1327 Antonette Sorrick, Executive Officer 1328 Jeffrey Thomas, Assistant Executive Officer 1329 Cherise Burns, Central Services Manager 1330 Stephanie Cheung, Licensing Manager 1331 1332 Jason Glasspiegel, Central Services Coordinator Natasha Lim, Licensing/BreEZe Coordinator 1333 1334 Norine Marks, DCA Legal Counsel 1335 1336 Dr. Horn asked if there was any public comment on items not on the agenda. 1337 There was no public comment. 1338 1339 Agenda Item #5(b): Pathways to Licensure: Proposed Amendments to Title 16 of 1340 the California Code of Regulations 1341 1342 The Committee revisited this item which was discussed on Thursday, March 16, 2017. 1343 1344 1345 CCR, Section 1387.1, Responsibilities of Supervisors. (2:18/3:59:13) 1346 The Committee discussed the pamphlet "Professional Therapy Never Includes Sex" and 1347 1348 agreed to leave it as the supervisor's responsibility to provide the trainee with the pamphlet. 1349 1350



1351 Ms. Marks stated the pamphlet is a joint publication between Board of Psychology, 1352 Board of Behavioral Sciences and Medical Board and that there will be an upcoming 1353 meeting to discuss revising the pamphlet.

The Committee's changes were implemented in the proposed language below:

§ 1387.1. Qualifications and Responsibilities of Primary Supervisors.

All primary supervisors shall be licensed psychologists, except that board certified psychiatrists may be primary supervisors of their own registered psychological assistants. In this regard, a maximum of 750 hours of experience out of the required 3000, can be supervised by a board certified psychiatrist and can be counted toward meeting the SPE licensing requirements.

(a) Primary supervisors shall comply with all of the following requirements:

(1) Prior to functioning as a primary supervisor and every two (2) years thereafter, the supervisor shall complete six (6) hours of approved continuing education in supervision that meets the requirements in section 1397.61(c)(2).

(A) Primary supervisors shall certify under penalty of perjury to completion of the six (6) hour course, as required by this section, each time the supervisor completes a verification of the experience as referenced in section 1387(c)(7).

(B) Documentation of the course shall be maintained for six (6) years from the date of completion. Evidence of completion of the course shall be submitted to the Board upon request.

(2) Primary supervisors shall pPossess and maintain a valid, active license free of any currentfermal disciplinary action, and shall immediately notify the traineesupervisee of any disciplinary action initiated by the Board, including revocation, surrender, suspension, probation terms, or changes in licensure status including inactive license, delinquent license or any other license status change that affects the primary supervisor's ability or qualifications to supervise.

(b) Primary supervisors who are licensed by the <u>B</u>board shall complete a minimum of six (6) hours of supervision coursework every two years.

(1) Primary supervisors shall certify under penalty of perjury to completion of this coursework requirement each time the supervisor completes a verification form as referenced in section 1387(b)(1011).

 (3e) Primary supervisors shall be in compliance Ensure that all parties to the Agreement required by section 1387(c)(6) comply at all times with the provisions of



the Psychology Licensing Law and regulations the Medical Practice Act, whichever 1394 is applicable, and the regulations adopted pursuant to these laws. 1395 1396 (d) Primary supervisors shall be responsible for ensuring compliance at all times by the 1397 trainee with the provisions of the Psychology Licensing Law and the regulations 1398 1399 adopted pursuant to these laws. 1400 (4e) Primary supervisors shall-Bbe responsible for ensuring that all SPE including 1401 record keeping is conducted in compliance with the Ethical Principles of 1402 Psychologists and Code of Conduct of published by the American Psychological 1403 Association. 1404 1405 (5f) Primary supervisors shall Bbe responsible for monitoring the welfare of the 1406 trainee's clients and patients who receive psychological services rendered by the 1407 1408 trainees. 1409 (6g) Primary supervisors shall Eensure that each client or patient is informed, prior 1410 1411 to the rendering of services by the trainee (1) that: 1412 1413 (A) the trainee is unlicensed and is functioning under the direction and supervision of the supervisor; (2) that 1414 1415 (B) tThe primary supervisor shall have full access to the client or patient treatment 1416 1417 records; in order to perform supervision responsibilities, and (3) that 1418 1419 (C) aAny fees associated with services provided by the trainee paid for the services of the trainee must-shall be paid directly to the primary-supervisor or 1420 1421 employer. 1422 (7h) Primary supervisors shall Bbe responsible for monitoring the performance and 1423 professional development of the trainee, and including how and when the 1424 supervisor will provide periodic assessments and feedback to the 1425 traineesupervisee as to whether or not he or she is performing as expected. 1426 1427 (i) Primary supervisors shall ensure that they have the education, training, and 1428 experience in the area(s) of psychological practice they will supervise. 1429 1430 (8i) Primary supervisors shall Hhave no current or former financial, personal, or 1431 familial relationship with the trainee, or other relationship that could compromise 1432 1433 the supervisor's effectiveness, or that violates the Ethical Principles of Psychologists and Code of Conduct published by the American Psychological 1434 Associationno familial, intimate, business or other relationship with the trainee 1435 1436 which would compromise the supervisor's effectiveness, and/or which would



violate the Ethical Principles and Code of Conduct of the American Psychological 1437 Association. 1438 1439 (k) Primary supervisors shall not supervise a trainee who is now or has ever been a 1440 psychotherapy client of the supervisor. 1441 1442 (1) Primary supervisors shall not exploit trainees or engage in sexual relationships or any 1443 other sexual contact with trainees. 1444 1445 (9m) Primary supervisors shall require Provide the trainees to review with the 1446 pamphlet "Professional Therapy Never Includes Sex." 1447 1448 (10n) Primary supervisors shallMmonitor the supervision performance of provided 1449 1450 by all delegated supervisors. 1451 (11) Be employed or contracted by the same organization as the trainee and be 1452 available 100% of the time SPE is being accrued. This availability may be in-1453 person, by telephone, or by other appropriate technology. 1454 1455 (12) Ensure that a crisis plan is in place to protect the client or patient in the event 1456 a crisis or emergency occurs during any time the supervisor is not physically 1457 present at the location the trainee is working. The primary supervisor shall ensure 1458 that the trainee thoroughly understands the crisis plan. 1459 1460 (13) Have the education, training and experience in the areas of psychological 1461 practice for which they will supervise, and shall be responsible for supervising the 1462 1463 psychological functions performed by the psychological assistant and ensure compliance with the provisions of the Code, the Board's regulations, and the 1464 ethical standards established by the American Psychological Association. 1465 1466 CCR, Section 1388, Examinations. (9:45/3:59:13) 1467 1468 1469 Dr. Horn stated that we are not "waiving" the EPPP requirement. The assumption is that the individual has already taken and passed the EPPP; thus, they have satisfied the 1470 requirement. 1471 1472 The Committee agreed to revise the language in this Section. 1473 1474 The Committee's changes were implemented in the proposed language below: 1475 1476 1477 § 1388. Examinations. 1478 (a) The Beoard recognizes the expertise of the Department of Consumer Affairs' (DCA) 1479 Office of Professional Examination Services (OPES). The Bboard shall utilize the 1480



services of the OPES in licensing examination development and validation through an interagency agreement.

- (b) An applicant shall successfully take and pass the licensing examinations prior to being licensed. The licensing examinations shall consist of the Association of State and Provincial Psychology Boards' (ASPPB) Examination for Professional Practice in Psychology (EPPP), and the California Psychology Laws and Ethics Examination (CPLEE), except that the EPPP shall be waived for those applicants who meet the criteria in section 1388.6 of this chapter. Such applicants shall be required to take and pass the CPLEE.
 - (c) An applicant is eligible to take the EPPP upon completion of a qualifying doctorate degree and 1500 hours of qualifying professional experience. An applicant shall pass the EPPP and complete all 3000 hours of supervised professional experience prior to being eligible for the CPLEE, whichever is applicable, pursuant to section 1388.6.
 - (d) Upon application, the <u>B</u>board will notify applicants of their eligibility to take the EPPP. Applicants are responsible for completing any administrative requirements for taking the EPPP established by ASPPB or its agent, including paying any fees. This subsection applies to those re-taking the EPPP as well as to those taking it for the first time.
 - (e) For forms of the EPPP taken prior to September 1, 2001, the passing score is the score that was recognized by the <u>B</u>board at that time. For computer administered forms of the EPPP, the <u>B</u>board shall <u>accept the passing score recommended by apply a scaled score as recommended by ASPPB.</u>
 - (f) Qualified applicants desiring to take the CPLEE shall submit to the <u>B</u>board the fee set forth in section 1392 of this chapter. Applicants shall comply with all instructions established by the DCA examination vendor for taking the CPLEE.
 - (g) The passing score on the CPLEE shall be determined for each form of the examination by a criterion referenced procedure performed by OPES.
 - (h) An applicant for whom English is his or her second language may be eligible for additional time when taking the EPPP and/or the CPLEE. The applicant must complete and submit a request for additional time that states under penalty of perjury that English is his or her second language. The Test of English as a Foreign Language (TOEFL) certification score of 85 or below must be sent by Educational Testing Service directly to the Beoard. The TOEFL must have been taken within the previous two years prior to application. The Board will only consider the highest score of any TOEFL taken within the previous two years. If approved, the applicant will be allotted time-and-a-half (1.5x) when taking the examination.



Note: Authority cited: Sections 2930 and 2942, Business and Professions Code.
Reference: Sections 123, 496, 2941, 2942, 2943 and 2960, Business and Professions
Code.

CCR, Section 1388.6, Waiver of License Requirements. (26:43/3:59:13)

The Committee agreed to revise the language in this section to match the changes in section 1388.

1534 It was M(Phillips)/S(Jones) to accept all the modifications to agenda item 5b, regulations 1535 review for Pathways to Licensure.

1537 There was no public comment.

The Committee's changes were implemented in the proposed language below:

§ 1388.6. License Requirements and Waiver of Examination Satisfaction of Licensure Requirements.

(a) When a California-licensed psychologist has been licensed for at least five years and has allowed his/her license to cancel by not renewing the license for at least three years, the psychologist shall not be required to take the EPPP.

 (<u>a</u>b) If an applicant for licensure as a psychologist <u>has been</u> is <u>currently</u> licensed <u>at the doctoral level and has been so for at least five (5) years</u> in another state, Canadian province, or U.S. territory, for at least five years the applicant shall not be required to take the <u>EPPP</u> submit documentation of a passing score on the <u>EPPP</u>.

(be) An applicant for licensure as a psychologist who holds a Certificate of Professional Qualification (CPQ) issued by the Association of State and Provincial Psychology Boards (ASPPB), shall not be required to take the EPPP submit documentation of a passing score on the EPPP. Such an applicant shall be deemed to have met the educational and experience requirements of subdivisions (b), (c) and (ed) of Code section 2914.

 (<u>c</u>d) An applicant for licensure as a psychologist who is credentialed as a Health Service Provider in Psychology by the National Register of Health Service Providers in Psychology (NRHSPP) and has been who is currently licensed based on a doctoral degree at the doctoral level in another state, Canadian province, or U.S. territory for a minimum of five years shall not be required to take the EPPP submit documentation of a passing score on the EPPP. Such an applicant shall be deemed to have met the educational and experience requirements of subdivisions (b), (c) and (ed) of Code section 2914.



(de) An applicant for licensure as a psychologist who is certified by the American Board of Professional Psychology (ABPP) and has beenwho is currently licensed based on a doctoral degree at the doctoral level in another state, Canadian province, or U.S. territory for a minimum of five years shall not be required to take the EPPP submit documentation of a passing score on the EPPP. Such an applicant shall be deemed to have met the educational and experience requirements of subdivisions (b), (c) and (ed) of Code section 2914.

(ef) Although the EPPP issome requirements are deemed to have been met-waived under this section, an applicant must file a complete application and meet all current licensinglicensure requirements not addressed above, including payment of any fees, take and pass the California Psychology Law and Ethics Examination (CPLEE), and not been subject to discipline.

Note: Authority cited: Sections 2930 and 2946, Business and Professions Code. Reference: Section 2946, Business and Professions Code.

Vote: 2-0 (Aye: Horn, Phillips)

Agenda Item #4: Continuing Professional Development: Continue to Review Title 16 of the California Code of Regulations and Recommend Proposed Revisions to Full Board (33:53/3:59:13)

Dr. Horn addressed the Committee and clarified that although she is employed part-time by ASPPB, there is not a conflict of interest regarding her involvement as a Board member discussing and reviewing regulations relating to Continuing Professional Development. She explained that there is no financial benefit for her or ASPPB to transition from the Continuing Education model to the Continuing Professional Development model, therefore she would continue to be part of the discussion and review.

 Ms. Marks stated that we just wanted to put on the record that the standard is whether there is any realistic possibility that it is reasonably foreseeable any decisions made would have a financial effect on ASPPB. Further, the legal analysis has gone through the factors and have concluded there is no realistic possibility.

CCR, Section 1397.60, Definitions. (40:13/3:59:13)

Dr. Phillips started the discussion by stating the Board was originally approaching independent learning as part of the continuing education aspect of the Continuing Professional Development (CPD) model. He proposed removing "independent learning" since there is a separate category called "self-directed learning" to avoid placing the Board in a situation where people would be able to double-count hours.



The Committee discussed making a legislative change to include a fifth CPD category to match the changes in regulations. The Committee agreed to keep the four categories instead of making a legislative change to add the fifth category.

Public Comment: Dr. Jo Linder-Crow, CPA, stated the rationale for keeping "Self-Directed Learning" as a distinct category would provide another option for people to take advantage of. The concern for some psychologists, especially the ones on the more senior side of their career is that they don't have that many opportunities in the academic section, board certification or in the teaching aspect. She also asked what "electronically mediated" means as it was referred in "Peer Consultation" under "Professional Activities".

Dr. Phillips explained that electronically mediated means any form of electronic communication such as telephone or the Internet.

Dr. Linder-Crow asked the Committee if the "Professional Services" category can be applied broadly, for example, would licensee be able to count their hours while serving on a professional advisory committee of a hospital or on the board of a hospital.

Dr. Phillips responded the licensee should determine whether the experience would meet the "Professional Services" definition.

The Committee's changes were implemented in the proposed language below:

§ 1397.60. Definitions. [Effective January 1, 2013-until December 31, 2020.]

This section shall be applicable to a license that expires on or after, or is reinstated or issued on or after, January 1, 2013, and becomes inoperative on **December 31, 2020**.

As used in this article:

(a) "Conference" means a course consisting of multiple concurrent or sequential freestanding presentations. Acceptable presentations must meet the requirements of section 1397.61(c).

(b) "Continuing education" (CE) means the variety of forms of learning experiences, including, but not limited to, lectures, conferences, seminars, workshops, grand rounds, in-service training programs, video conferencing, and independent learning technologies.

(c) "Course" or "presentation" means an approved systematic learning experience of at least one hour in length. One hour shall consist of 60 minutes of actual instruction. Courses or presentations less than one hour in duration shall not be acceptable.



- (d) "Grand rounds" or "in-service training program" means a course consisting of sequential, free-standing presentations designed to meet the internal educational needs of the staff or members of an organization and is not marketed, advertised or promoted to professionals outside of the organization. Acceptable presentations must meet the requirements of section 1397.61(c).
- (e) "Independent learning" means the variety of forms of organized and directed learning experiences that occur when the instructor and the student are not in direct visual or auditory contact. These include, but are not limited to, courses delivered via the Internet, CD-ROM, satellite downlink, correspondence and home study. Self-initiated, independent study programs that do not meet the requirements of section 1397.61(c) are not acceptable for continuing education. Except for qualified individuals with a disability who apply to and are approved by the Board pursuant to section 1397.62(c), independent learning can be used to meet no more than 75% (27 hours) of the continuing education required in each renewal cycle. Independent learning courses must meet the requirements of section 1397.61(c).
- (f) "Provider" means an organization, institution, association, university, or other person or entity assuming full responsibility for the course offered, whose courses are accepted for credit pursuant to section 1397.61(c)(1).
- Note: Authority cited: Sections 2915(g) and 2930, Business and Professions Code.
 Reference: Sections 29 and 2915, Business and Professions Code.

§ 1397.60. Definitions. [Effective January 1, 2021.]

This section shall be applicable to a license that expires on or after, or is reinstated or issued on or after, January 1, 2021.

Continuing Professional Development (CPD) means required learning activities approved for the purpose of license renewal. CPD can be met in the following four categories: Professional Activities; Academic; Sponsored Continuing Education; and Board Certification.

(a) Acceptable CPD learning activities under "Professional Activities" include:

(1) "Peer Consultation"

(A) "Peer Consultation" means structured and organized interaction, in person or electronically mediated, with professional colleagues designed to broaden professional knowledge and expertise, reduce professional isolation and directly inform the work of the psychologist. CPD pursuant to this section may only be obtained through individual or group case consultation, reading groups, or research groups. These activities must be focused on maintaining, developing, or increasing conceptual and applied



competencies that are relevant to psychological practice, education, or 1700 1701 science. (B) "Peer Consultation" does not include "Supervision" as defined in 1702 section (b)(3). 1703 1704 (2) "Practice Outcome Monitoring" (POM) 1705 "Practice Outcome Monitoring" (POM) means the application of outcome 1706 assessment protocols with clients/patients, in order to monitor one's own 1707 practice process and outcomes, with the goal of assessing effectiveness. 1708 All outcome measures must be sensitive to cultural and diversity issues. 1709 1710 (3) "Professional Services" 1711 "Professional Services" means ongoing participation in services related to 1712 the field of psychology, or other related disciplines, including but not 1713 1714 limited to, serving on psychological association boards or committees. editorial boards of peer reviewed journals related to psychology or other 1715 related disciplines, scientific grant review teams, boards of regulatory 1716 bodies, program development and/or evaluation activities separate and 1717 apart from a fee for service arrangement. This role supports the public 1718 1719 service work of the profession, and reduces professional isolation. 1720 (4) "Conference/Convention Attendance" 1721 "Conference/Convention Attendance" means attending a professional 1722 gathering that consists of multiple concurrent or sequential free-standing 1723 presentations related to the practice of psychology, or that can be applied 1724 to psychological practice, where the licensee interacts with professional 1725 colleagues and participates in the social, interpersonal, professional, and 1726 1727 scientific activities that are part of the environment of those gatherings. CPD credit can be accrued for "Conference/Convention Attendance" in 1728 addition to credit earned for completing sponsored CE coursework or 1729 sessions at the same conference/convention. 1730 1731 (5) "Examination Functions" 1732 1733 "Examination Functions" means serving in any examination developmentrelated function for the Board or for the development of the EPPP. 1734 1735 (6) "Expert Review/Consultation" 1736 "Expert Review/Consultation" means serving in any expert capacity for the 1737 Board. 1738 1739 (7) "Attendance at a California Board of Psychology Meeting" 1740 "Attendance at a California Board of Psychology Meeting" means physical 1741 attendance at a full day Board meeting or physical attendance at a 1742

separately noticed Committee meeting of the Board. This activity is



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designed to promote knowledge of current issues before the Board and 1744 encourages public participation in the regulatory process. 1745 1746 (b) Acceptable CPD learning activities under "Academic" include: 1747 (1) "Academic Coursework" 1748 "Academic Coursework" means completing and earning academic credit 1749 for a graduate-level course related to psychology from an institution whose 1750 degree meets the requirements of section 2914 of the Code. 1751 1752 (2) "Academic/Sponsor-Approved Continuing Education (CE) Instruction" 1753 (A) "Academic Instruction" means teaching a graduate-level course that is 1754 1755 part of a degree program that related to psychology in an institution whose degree meets the requirements of section 2914(c) of the Code. 1756 (B) Sponsor-Approved CE Instruction" means teaching a sponsored CE 1757 1758 course that relates to the practice of psychology. 1759 (3) "Supervision" 1760 "Supervision" means overseeing the professional experience of a trainee 1761 who is accruing hours toward licensure as a Psychologist, Marriage and 1762 Family Therapist, Licensed Clinical Social Worker, Licensed Professional 1763 Clinical Counselor, Licensed Educational Psychologist, or Physician and 1764 1765 Surgeon. 1766 (4) "Publications" 1767 "Publications" means authoring or co-authoring peer-reviewed journal 1768 articles, book chapters, book(s), or editing or co-editing a book related to 1769 psychology or related discipline. 1770 1771 (5) "Self-Directed Learning" 1772 "Self-Directed Learning" means independent educational activities focused 1773 on maintaining, developing, or increasing conceptual and applied 1774 competencies that are relevant to psychological practice, education, or 1775 science, such as reading peer-review journal articles or books, watching 1776 1777 videos or webcasts, or listening to podcasts. 1778 (c) Acceptable CPD learning activities under "Sponsored Continuing Education" means 1779 Sponsor-Approved Continuing Education, which includes any approved structured. 1780 sequenced learning activity, whether conducted in-person or online. "Course" or 1781 "presentation" means a sponsor-approved systematic learning experience. "Provider" 1782

means an organization, institution, association, university, or other person or entity assuming full responsibility for the CE program offered, and whose courses are

accepted for credit pursuant to section 1397.61(k).



(d) Acceptable CPD learning activities under "Board Certification" are defined as
 earning a specialty certification from the American Board of Professional Psychology
 (ABPP) in one of the following categories:

(1) ABPP Board Certification

(2) "Senior Option" ABPP Board Certification

Note: Authority cited: Sections 2915(g) and 2930, Business and Professions Code. Reference: Sections 29 and 2915, Business and Professions Code.

CCR, Section 1397.61, Continuing Education Requirements. (1:55:16/3:59:13)

The Committee made changes to remain consistent with the changes made in the previous section.

Public Comment: Dr. Jo Linder-Crow, CPA, expressed her concern about the transition period for individuals who are caught between the new and old system.

The Committee discussed how staff will count the hours for those individuals who are caught between the new and old system.

The Committee agreed that during the year 2021, individuals can use either the new or old system.

The Committee's changes were implemented in the proposed language below:

§ 1397.61. Continuing Education Requirements. [Effective January 1, 2013 until December 31, 2020.]

This section shall be applicable to a license that expires on or after, or is reinstated or issued on or after, January 1, 2013, and becomes inoperative on December 31, 2020.

(a) Except as provided in section 2915(e) of the Business and Professions Code and section 1397.62 of these regulations, each licensed psychologist shall certify on the application for license renewal that he or she has completed the continuing education requirements set forth in section 2915 of the Code. A licensee who renews his or her license for the first time after the initial issuance of the license is only required to accrue continuing education for the number of months that the license was in effect, including the month the license was issued, at the rate of 1.5 hours of approved continuing education per month. Continuing education earned via independent learning pursuant to section 1397.60(e) shall be accrued at no more than 75% of the continuing education required for the first time renewal. The required hours of continuing education may not be accrued prior to the effective date of the initial issuance of the license. A licensee who falsifies or makes a material misrepresentation of fact on a renewal application or



who cannot verify completion of continuing education by producing verification of attendance certificates, whenever requested to do so by the Board, is subject to disciplinary action under section 2960 of the Code.

- (b) Any person renewing or reactivating his or her license shall certify under penalty of perjury to the Board of Psychology as requested on the application for license renewal, that he or she has obtained training in the subject of laws and ethics as they apply to the practice of psychology in California. The training shall include recent changes/updates on the laws and regulations related to the practice of psychology; recent changes/updates in the Ethical Principles of Psychologists and Code of Conduct published by the American Psychological Association; accepted standards of practice; and other applications of laws and ethics as they affect the licensee's ability to practice psychology with safety to the public. Training pursuant to this section may be obtained in one or more of the following ways:
 - (1) Formal coursework in laws and ethics taken from an accredited educational institution;
 - (2) Approved continuing education course in laws and ethics;
 - (3) Workshops in laws and ethics;
 - (4) Other experience which provide direction and education in laws and ethics including, but not limited to, grand rounds or professional association presentation.

 If the licensee chooses to apply a specific continuing education course on the topic of laws and ethics to meet the foregoing requirement, such a course must meet the content requirements named above, must comply with section 1397.60(c), and may be applied to the 36 hours of approved continuing education required in Business and Professions Code section 2915(a).

(c) The Board recognizes and accepts for continuing education credit courses pursuant to this section. A licensee will earn one hour continuing education credit for each hour of approved instruction.

(A) provided by American Psychological Association (APA), or its

(1) Continuing education courses shall be:

approved sponsors;
(B) Continuing Medical Education (CME) courses specifically applicable and pertinent to the practice of psychology and that are accredited by the California Medical Association (CMA) or the Accreditation Council for Continuing Medical Education (ACCME); or

(C) provided by the California Psychological Association, or its approved sponsors.

(D) approved by an accrediting agency for continuing education courses taken prior to January 1, 2013, pursuant to this section as it existed prior to January 1, 2013.



- (2) Topics and subject matter for all continuing education shall be pertinent to the practice of psychology. Course or learning material must have a relevance or direct application to a consumer of psychological services.
- (3) No course may be taken and claimed more than once during a renewal period, nor during any twelve (12) month period, for continuing education credit.
- (4) An instructor may claim the course for his/her own credit only one time that he/she teaches the acceptable course during a renewal cycle, or during any twelve (12) month period, receiving the same credit hours as the participant.
- (d) Examination Functions. A licensee who serves the Board as a selected participant in any examination development related function will receive one hour of continuing education credit for each hour served. Selected Board experts will receive one hour of continuing education credit for each hour attending Board sponsored Expert Training Seminars. A licensee who receives approved continuing education credit as set forth in this paragraph shall maintain a record of hours served for submission to the Board pursuant to section 1397.61(e).
- (e) A licensee shall maintain documentation of completion of continuing education requirements for four (4) years following the renewal period, and shall submit verification of completion to the Board upon request. Documentation shall contain the minimum information for review by the Board: name of provider and evidence that provider meets the requirements of section 1397.61(c)(1); topic and subject matter; number of hours or units; and a syllabus or course description. The Board shall make the final determination as to whether the continuing education submitted for credit meets the requirements of this article.
- (f) Failure to provide all of the information required by this section renders any application for renewal incomplete and not eligible for renewal.

Note: Authority cited: Sections 2915(g) and 2930, Business and Professions Code. Reference: Sections 29, 32, 2915 and 2915.7, Business and Professions Code.

§ 1397.61. Continuing Professional Development Requirements. [Effective January 1, 2021.]

This section shall be applicable to a license that expires on or after, or is reinstated or issued on or after, January 1, 2021.

(a) Except as provided in section 2915(e) of the Business and Professions Code and section 1397.62 of these regulations, a psychologist shall certify under penalty of perjury to the Board on the application for license renewal that he or she has completed the CPD requirements set forth in this Article and section 2915 of the Code. Falsifying



or making a material misrepresentation of fact on a renewal application, or failing to provide documentation verifying the hours whenever requested to do so by the Board, shall be considered unprofessional conduct and subject the licensee to disciplinary action and render their license ineligible for renewal.

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(b) A psychologist renewing or reactivating his or her license shall certify under penalty of perjury on the application for license renewal or reactivation that he or she has engaged in a minimum of four (4) hours of training in the subject of laws and ethics, for each renewal period, as they apply to the practice of psychology in California. This includes recent changes or updates on the laws and regulations related to the practice of psychology; recent changes or updates in the Ethical Principles of Psychologists and Code of Conduct published by the American Psychological Association; accepted standards of practice; and other applications of laws and ethics as they affect the licensee's ability to practice psychology safely. This requirement can be met using any combination of the four (4) CPD categories and the licensee shall indicate on his or her documentation which of their CPD activities are being used to fulfill this requirement. The four (4) hours shall be considered part of the 36 hour CPD requirement.

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(c) A psychologist renewing or reactivating his or her license shall certify under penalty of perjury on the application for license renewal or reactivation that he or she has engaged in a minimum of four (4) hours of training, for each renewal period, pertinent to Cultural Diversity and/or Social Justice Issues as they apply to the practice of psychology in California. Cultural Diversity pertains to differences in age, race, culture, ethnicity, nationality, immigration status, gender, gender identity, sexual orientation, socioeconomic status, religion/spirituality, and physical ability. Social Justice pertains to the historical, social and political inequities in the treatment of people from nondominant groups, while addressing the various injustices and different types of oppression that contribute to individual, family and community psychological concerns. This requirement can be met using any combination of the four (4) CPD categories and the licensee shall indicate on his or her documentation which of their CPD activities are being used to fulfill this requirement. The four (4) hours shall be considered part of the 36 hour CPD requirement.

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(d) Topics and subject matter for all CPD activities shall be pertinent to the practice of psychology.

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1960 1961 (e) The Board recognizes and accepts CPD hours that meet the description of the activities set forth in section 1397.60. With the exception of 100% ABPP Board Certification, a licensee shall accrue hours during each renewal period from at least two (2) of the four (4) CPD activity categories: Professional Activities: Academic: Sponsored Continuing Education; and Board Certification. Unless otherwise specified, for any activity for which the licensee wishes to claim credit, no less than one (1) hour credit can be claimed and no more than the maximum number of allowable hours can be claimed for each renewal period.



1963	
1964	(f) Acceptable CPD learning activities under "Professional Activities" include:
1965	(1) "Peer Consultation"
1966	(A) A maximum of 18 hours can be credited in "Peer Consultation".
1967	(B) One (1) hour of activity in "Peer Consultation" equals one (1) hour of
1968	<u>credit.</u>
1969	(C) The licensee shall maintain a record of this activity. This record shall
1970	include: date(s), type of activity, and total number of hours.
1971	
1972	(2) "Practice Outcome Monitoring" (POM)
1973	(A) A maximum of nine (9) hours can be credited in "POM".
1974	(B) One (1) patient/client of "POM" equals one (1) hour credited.
1975	(C) The licensee shall maintain a record of this activity. This record shall
1976	include: date(s) of monitoring, client identifier, and how outcomes were
1977	measured.
1978	
1979	(3) "Professional Service"
1980	(A) A minimum of 4.5 hours and a maximum of 12 hours can be credited
1981	in "Professional Service".
1982	(B) One (1) year of "Professional Service" for a particular activity equals
1983	nine (9) hours credited and six (6) months equals 4.5 hours credited.
1984	(C) The licensee shall maintain a record this activity. This record shall
1985	include: board or program name, role of licensee, dates of service, and
1986	term of service (six months or one year).
1987	
1988	(4) "Conference/Convention Attendance"
1989	(A) A maximum of six (6) hours can be credited in
1990	"Conference/Convention Attendance".
1991	(B) One (1) full conference/convention day attendance equals one (1) hour
1992	<u>credited.</u>
1993	(C) The licensee shall maintain a record of this activity. This record shall
1994	include: name of conference/convention attended, proof of registration,
1995	and date(s) of conference/convention attended.
1996	
1997	(5) "Examination Functions"
1998	(A) A maximum of 12 hours can be credited in "Examination Functions".
1999	(B) One (1) hour of service equals one (1) hour of credit.
2000	(C) The licensee shall maintain a record of this activity. This record shall
2001	include: name of exam, dates of service, and number of hours.
2002	(C) "Export Deview/Consultation"
2003	(6) "Expert Review/Consultation"
2004	(A) A maximum of 12 hours can be credited in "Expert Review/Consultation".
2005	Review/Consultation



2006	(B) One (1) hour of service in an expert capacity equals one (1) hour of
2007	<u>credit.</u>
2008	(C) The licensee shall maintain a record of this activity. This record shall
2009	include: dates of service and number of hours.
2010	
2011	(7) "Attendance at a California Board of Psychology Meeting"
2012	(A) A maximum of eight (8) hours can be credited in "Attendance at a
2013	California Board of Psychology Meeting".
2014	(B) Attendance for one (1) day Board or Committee meeting equals six (6)
2015	hours of credit. For Board or Committee meetings that are three (3) hours
2016	or less, one (1) hour of attendance equals one (1) hour of credit.
2017	(C) The licensee shall maintain a record of hours. This record shall
2018	include: date of meeting, name of meeting, and number of hours
2019	attended. A psychologist requesting CPD credit pursuant to this
2020	subdivision must sign in and out on an attendance sheet at the Board or
2020	Committee meeting that requires the individual to provide his or her first
2021	and last name, license number, time of arrival and time of departure from
2022	the meeting.
	<u>the meeting.</u>
2024	(a) Acceptable CDD learning activities under "Academie" include:
2025	(g) Acceptable CPD learning activities under "Academic" include: (1) "Academic Coursework"
2026	•
2027	(A) A maximum of 18 hours can be credited in "Academic Coursework".
2028	(B) Each course taken counts only once for each renewal period and may
2029	only be submitted for credit once the course is completed.
2030	(C) Each one (1) semester unit earned equals six (6) hours of credit and
2031	each one (1) quarter unit earned equals 4.5 hours of credit.
2032	(D) The licensee shall maintain a record of this activity. This record shall
2033	include a transcript with evidence of a passing grade (C or higher or
2034	<u>"pass").</u>
2035	
2036	(2) "Academic/Sponsor-Approved CE Instruction"
2037	(A) "Academic Instruction"
2038	(i) A maximum of 18 hours can be credited in "Academic Instruction".
2039	(ii) Each course taught counts only once for each renewal period and may
2040	only be submitted for credit once the course is completed.
2041	(iii) A term-long (quarter or semester) academic course equals 18 hours of
2042	<u>credit.</u>
2043	(iv) The licensee shall maintain a record of this activity. This record shall
2044	include: course syllabus, title of course, name of institution, and dates of
2045	instruction.
2046	
2047	(B) "Sponsored CE Instruction"
2048	(i) A maximum of 18 hours can be used in "Sponsored CE Instruction".
	···



2049	(ii) Each course taught counts only once for each renewal period and may
2050	only be submitted for credit once the course is completed.
2051	(iii) One (1) hour of instruction equals 1.5 hours of credit.
2052	(iv) The licensee shall maintain a record of this activity. This record shall
2053	include: course syllabus, title of course, dates of instruction, name of
2054	sponsoring entity, and number of hours taught.
2055	
2056	(3) "Supervision"
2057	(A) A maximum of 18 hours can be credited in "Supervision".
2058	(B) One (1) hour of supervision equals one (1) hour of credit.
2059	(C) The licensee shall maintain a record of this activity. This record shall
2060	include: dates of supervision and a trainee identifier.
2061	
2062	(4) "Publications"
2063	(A) A maximum of nine (9) hours can be credited in "Publications".
2064	(B) One (1) publication equals nine (9) hours of credit.
2065	(C) A publication may only be counted once.
2066	(D) The licensee shall maintain a record of this activity. This record shall
2067	include: either a letter of acceptance for publication, or proof of publication
2068	with publication date in the renewal period for which it is being submitted.
2069	
2070	(5) "Self-Directed Learning"
2071	(A) A maximum of six (6) hours can be credited in "Self-Directed
2072	Learning".
2073	(B) One (1) hour of activity in "Self-Directed Learning" equals one (1) hour
2074	of credit.
2075	(C) The licensee shall maintain a record of this activity. This record shall
2076	include: date(s), medium (e.g. webinar), topic or title, and total number of
2077	hours.
2078	
2079	(h) Acceptable "Sponsored Continuing Education" includes:
2080	(1) A maximum of 27 hours can be credited in "Sponsored Continuing
2081	Education".
2082	(2) Credit may be granted only once during a renewal cycle for each course
2083	taken.
2084	(3) One (1) hour of sponsored continuing education equals one (1) hour of credit.
2085	(4) The licensee shall maintain proof of attendance provided by the sponsor of
2086	the continuing education.
2087	
2088	(i) Acceptable CPD learning activities under "Board Certification" include:
2089	(1) ABPP Board Certification
2090	(A) ABPP Board Certification can count for 100% (36 hours) of required
2091	CPD in the renewal cycle in which the certification is awarded.
2092	(B) The licensee shall maintain proof of specialty certification.
	-



2093	
2094	(2) "Senior Option" ABPP Board Certification
2095	(A) "Senior Option" ABPP Board Certification can count for 50% (18
2096	hours) of required CPD in the renewal cycle in which the certification is
2097	awarded.
2098	(B) The licensee shall maintain proof of specialty certification.
2099	12) The hooned shall maintain proof of operating softmeathern
2100	(j) To satisfy the requirements of section 2915 of the Code, organizations seeking the
2101	authority to approve providers of continuing education shall meet the following
2102	requirements. Organizations authorized pursuant to this section may also provide
2103	continuing education. Organizations previously approved by the Board to approve
2104	providers of CE are deemed authorized under this section.
2105	(1) The approving organization must:
2106	(A) have a 10-year history of providing educational programming for
2107	psychologists,
2108	(B) have documented procedures for maintaining a continuing education
2109	approval program, including, but not limited to:
2110	(i) maintaining and managing records and data related to approved CE
2111	<u>programs, and</u>
2112	(ii) monitoring and approving CE providers and courses
2113	(C) have policies in place to avoid a conflict of interest between any provider
2114	and approval functions,
2115	(D) evaluate each CE provider seeking approval, including itself, according to
2116	current evidence as to what constitutes an appropriate program in terms of
2117	content and level of presentation, as set out in subsection (k)(2),
2118	(E) conduct periodic reviews of courses offered by providers approved by the
2119	organization, as well as its own courses, to determine compliance with the
2120	organization's requirements and the requirements of the Board,
2121	(F) establish a procedure for determining if an approved provider meets
2122	regulatory criteria as established in subsection (k), and
2123	(G) have a process to respond to complaints from the Board, providers, or
2124	from licensees concerning activities of any of its approved providers or their
2125	<u>courses.</u>
2126	, , <u> </u>
2127	(2) The approving organization shall ensure that approved providers:
2128	(A) offer content at post-licensure level in psychology that is designed to
2129	maintain, develop, broaden and/or increase professional competencies,
2130	(B) demonstrate that the information and programs presented are intended to
2131	maintain, develop, and increase conceptual and applied competencies that
2132	are relevant to psychological practice, education, or science, and have a
2133	direct consumer application in at least one of the following ways:
2134	(i) programs include content related to well-established psychological
2135	<u>principles,</u>



2136	(ii) programs are based on content that extends current theory,
2137	methods or research, or informs current practice,
2138	(iii) programs provide information related to ethical, legal, statutory, or
2139	regulatory guidelines and standards that impact the practice of
2140	psychology, and/or
2141	(iv) programs whose content focuses on non-traditional or emerging
2142	practice or theory and can demonstrate relevance to practice.
2143	(C) Use a formal (written) evaluation tool to assess program effectiveness
2144	(what was learned) and assess how well each of the educational goals was
2145	achieved (this is separate from assessing attendee satisfaction with the CE
2146	<u>program),</u>
2147	(D) Use results of the evaluation process to improve and plan future
2148	programs,
2149	(E) Provide CE credit on the basis of one hour of credit will be earned for
2150	each hour of approved instruction,
2151	(F) Provide attendance verification to CE attendees that includes the name of
2152	the licensee, the name of the course, the date of the course, the number of
2153	credit hours earned, and the approving agency,
2154	(G) Provide services to all licensees without discrimination, and
2155	(H) Ensure that advertisements for CE courses include language that
2156	accurately reflects the approval status of the provider.
2157	
2158	(3) Failure of the approving organization to meet the provisions of this section
2159	shall constitute cause for revocation of authorization by the Board. Authorization
2160	can be revoked only by a formal Board action, after notice and hearing, and for

(k)Each person who applies to renew or reinstate his or her license issued pursuant to this chapter shall certify under penalty of perjury that he or she is in compliance with this section and shall maintain proof of this compliance for four (4) years from the date of the renewal for which it has been submitted, and shall submit such proof to the Board upon

2167 <u>request.</u>

(I) No CPD activity may be claimed for credit more than once during a renewal period.

(m) No activity may be claimed for credit in more than one CPD category.

(n) For a license that renews or is reactivated between January 1, 2021, and December 31, 2021, the hours accrued will qualify for renewal if they meet either the requirements of this section as it existed prior to January 1, 2021 or as it exists after January 1, 2021

Note: Authority cited: Sections 2915(g) and 2930, Business and Professions Code. Reference: Sections 29, 32, 2915 and 2915.7, Business and Professions Code.



2180 CCR, Section 1397.62, Continuing Education Exemptions and Exceptions.
2181 (2:44:12/3:59:13)
2182

The Committee discussed eliminating exemptions and exceptions for individuals with extraordinary circumstances. Prior discussions raised the issue of an individual not being able to provide safe psychological services and whether or not they could meet the continuing education requirement.

The Committee agreed that the CPD requirement provides greater flexibility on how to obtain the hours, so the exemption and exceptions would no longer be necessary.

There was no public comment.

The Committee's changes were implemented in the proposed language below:

§ 1397.62. Continuing Education Exemptions and Exceptions. [Effective January 1, 2013 until December 31, 2020.]

This section shall be applicable to a license that expires on or after, or is reinstated or issued on or after, January 1, 2013, and becomes inoperative on December 31, 2017.

At the time of making application for renewal of a license, a psychologist may as provided in this section request an exemption or an exception from all or part of the continuing education requirements.

- (a) The Board shall grant an exemption only if the psychologist verifies in writing that, during the two year period immediately prior to the expiration date of the license, he or she:
 - (1) Has been engaged in active military service reasonably preventing completion of the continuing education requirements, except that a licensee granted an exemption pursuant to this section shall still be required to fulfill the laws and ethics requirement set forth in section 1397.61(b); or
 - (2) Has been prevented from completing the continuing education requirements for reasons of health or other good cause which includes:
 - (A) Total physical and/or mental disability of the psychologist for at least one year; or
 - (B) Total physical and/or mental disability of an immediate family member for at least one year where the psychologist has total responsibility for the care of that family member.

Verification of a physical disability under subsection (a)(2) shall be by a licensed physician and surgeon or, in the case of a mental disability, by a licensed psychologist or a board certified or board eligible psychiatrist.

(b) An exception to the requirements of Business and Professions Code section 2915(d) may be granted to licensed psychologists who are not engaged in the direct delivery of mental health services for whom there is an absence of available continuing education courses relevant to their specific area of practice.

- (1) An exception granted pursuant to this subsection means that the Board will accept continuing education courses that are not acceptable pursuant to section 1397.61(c) provided that they are directly related to the licensee's specific area of practice and offered by recognized professional organizations. The Board will review the licensee's area of practice, the subject matter of the course, and the provider on a case-by-case basis. This exception does not mean the licensee is exempt from completing the continuing education required by Business and Professions Code section 2915 and this article. (2) Licensees seeking this exception shall provide all necessary information to enable the Board to determine the lack of available approved continuing education and the relevance of each course to the continuing competence of the licensee.
- Such a request shall be submitted in writing and must include a clear statement as to the relevance of the course to the practice of psychology and the following information:
 - (A) Information describing, in detail, the depth and breadth of the content covered (e.g., a course syllabus and the goals and objectives of the course), particularly as it relates to the practice of psychology.
 - (B) Information that shows the course instructor's qualifications to teach the content being taught (e.g., his or her education, training, experience, scope of practice, licenses held and length of experience and expertise in the relevant subject matter), particularly as it relates to the practice of psychology.
 - (C) Information that shows the course provider's qualifications to offer the type of course being offered (e.g., the provider's background, history, experience and similar courses previously offered by the provider), particularly as it relates to the practice of psychology.
 - (3) This subsection does not apply to licensees engaged in the direct delivery of mental health services.
- (c) Psychologists requiring reasonable accommodation according to the Americans with Disabilities Act may be granted an exemption from the on-site participation requirement and may substitute all or part of their continuing education requirement with an American Psychological Association or accreditation agency approved independent learning continuing education program. A qualified individual with a disability must apply to the Board to receive this exemption.



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2266 (d) Any licensee who submits a request for an exemption or exception that is denied by 2267 the Board shall complete any continuing education requirements within 120 days of the 2268 notification that the request was denied.

NOTE: Authority cited: Sections 2915(g) and 2930, Business and Professions Code.

Reference: Section 2915, Business and Professions Code.

§ 1397.62. Continuing Education Exemptions. [Effective January 1, 2021]

This section shall be applicable to a license that expires on or after, or is reinstated or reissued on or after, January 1, 2021.

(a) At the time of, or To be granted an exemption from all or part of the CPD requirements a licensee must verify in writing that he or she has met the requirement of section 114.3 of the Code that during the two year period immediately preceding the expiration of the license, he or she was on active military duty. The request for exemption must be submitted no less than thirty (30) days prior to the submission of an application for the renewal of the license, a psychologist must request the exemption, as provided in this section, if he or she verifies in writing, under penalty of perjury. For the first renewal after discharge from active military service, he or she shall be exempt from the CPD renewal requirements, except that he or she must accrue, as a condition of renewal, 1.5 hours per month (or portion of month) remaining in the renewal cycle post-discharge, calculated 60 days after discharge date. The licensee shall, at a minimum, fulfill the Laws and Ethics requirement set out in section 1397.61(b), and the Cultural Diversity/Social Justice requirement set out in section 1397.61(c).

(b) Has been prevented from completing the CPD requirements for reasons of health or other good cause, which includes:

- (1) Total physical and/or mental disability of the psychologist for at least one year; or
- (2) Total physical and/or mental disability of an immediate family member for at least one year where the psychologist has total responsibility for the care of that family member.
- <u>Verification of a physical disability under subsection (b)(1) and/or (b)(2) shall be by a licensed physician and surgeon or, in the case of a mental disability, by a licensed psychologist or a board certified or board eligible psychiatrist.</u>
- (b) Any licensee who submits a request for an exemption that is denied, in whole or in
 part, by the Board shall complete any CPD requirements within 120 days of the
 notification that the request was denied.
- NOTE: Authority cited: Sections 2915(g) and 2930, Business and Professions Code.
 Reference: Section 2915, Business and Professions Code.
- 2307 <u>CCR, Section 1397.67, Renewal After Inactive or Expired Status.</u> (2:51:26/3:59:13) 2308



The Committee discussed whether this section in whole or in part should be moved to 2309 Section 1381.9, Renewal of Expired License. 2310 2311 The Committee agreed to retitle this section to Continued Professional Development 2312 Requirements for Reactivation and transfer the last paragraph to section 1381.9. 2313 Renewal of Expired License. 2314 2315 There was no public comment. 2316 2317 The Committee's changes were implemented in the proposed language below: 2318 2319 § 1397.67. Renewal After Inactive or Delinquent Expired Status. [Effective January 2320 1, 2013 until December 31, 2020.1 2321 2322 This section shall be applicable to a license that expires on or after, or is reinstated or 2323 issued on or after, January 1, 2013, and becomes inoperative on December 31, 2020. 2324 2325 2326 (a) To activate a license which has been placed on inactive status pursuant to section 2988 of the Code, the licensee must submit evidence of completion of the requisite 36 2327 hours of qualifying continuing education courses for the two-year period prior to 2328 establishing the license as active. 2329 2330 2331 (b) For the renewal of a delinquent expired psychologist license within three years of the date of expiration, the applicant for renewal shall provide evidence of completion of 36 2332 hours of qualifying continuing education courses for the two-year period prior to 2333 2334 renewing the license. 2335 After a license has been delinquent expired for three years, the license is automatically 2336 cancelled and the applicant must submit a complete licensing application, meet all 2337 current licensing requirements, and successfully pass the licensing examination just as 2338 for the initial licensing application unless the board grants a waiver of the examination 2339 pursuant to section 2946 of the Code. 2340 2341 2342 NOTE: Authority cited: Sections 2915(g) and 2930, Business and Professions Code. Reference: Section 2915, 2984, and 2988, Business and Professions Code. 2343 2344 § 1397.67. Continued Professional Development Requirements for Reactivation. 2345 [Effective January 1, 2021.] 2346 2347 This section shall be applicable to a license that expires on or after, or is reinstated or 2348 issued on or after, January 1, 2021. 2349 2350 2351 (a) To activate a license that has been placed on inactive status pursuant to section 2988 of the Code, the licensee must submit evidence of completion of the requisite 36 2352



hours of qualifying CPD for the two-year period prior to establishing the license as 2353 active. 2354 2355 2356 (b) For the renewal of an expired psychologist license within three years of the date of expiration, the applicant for renewal shall provide evidence of completion of 36 hours of 2357 2358 qualifying CPD for the two-year period prior to renewing the license. After a license has been expired for three years, the license is automatically cancelled 2359 and the applicant must submit a complete licensing application, meet all current 2360 licensing requirements, and successfully pass the licensing examination(s) just as for 2361 the initial licensing application unless the Board grants a waiver of the examination 2362 pursuant to section 2946 of the Code. 2363 2364 2365 NOTE: Authority cited: Sections 2915(q) and 2930, Business and Professions Code. Reference: Section 2915, 2984, and 2988, Business and Professions Code. 2366 2367 2368 CCR, Section 1397.69, License Fees. (3:01:01/3:59:13) 2369 Dr. Horn stated this section should be removed from the package and included with the 2370 2371 Section 100 changes. 2372 Ms. Sorrick said this is already covered in statute which states the \$10 audit fee. 2373 2374 The Committee agreed that this section was not relevant to Continuing Professional 2375 Development and should be removed from the package. 2376 2377 Public Comment: Dr. Immoos, California Department of Corrections and Rehabilitation 2378 (CDCR), thanked the Committee personally and on behalf of CDCR for the diligence, 2379 2380 intelligent, and insightful way this entire process was handled. 2381 It was M(Phillips)/S(Jones) to accept all the modifications to Agenda Item 4, Continuing 2382 Professional Development and present it to the Board. 2383 2384 Vote: 2-0 (Aye: Horn, Phillips) 2385 2386 Agenda Item #6: General Review and Consider Updating Website's Content: 2387 **Supervision and Training** 2388 2389 a. Best Practices: Supervised Professional Experience (SPE) (3:15:10/3:59:13) 2390 2391 Ms. Cheung asked if there are any updates the Committee would like to make to the 2392 2393 Best Practices and Training Guidelines webpage. 2394

The Committee agreed the best practices as described is meant to serve as guidance

and is not necessarily the standard of care the average professional would implement.



2399

The Committee agreed to italicize the paragraph acknowledging the experts in the field that contributed to the best practices guidelines and move the last paragraph to the top of the webpage.

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There was no public comment.

2402 2403

b. Training Guidelines (3:33:26/3:59:13)

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Dr. Horn stated that the training guidelines are what psychologists need to know about psychopharmacology. Dr. Horn asked where the five core content areas originated from.

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Mr. Thomas responded that the language was developed by the Board following the enactment of SB 983 in 1998.

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The Committee discussed whether the core content areas were relevant to psychologists.

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Dr. Phillips suggested the Committee begin with reviewing the APA guidelines.

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Public Comment: Dr. Jo Linder-Crow, CPA, explained that in 1998, CPA proposed legislation for prescriptive authority for psychologists but was not successful. One of the outcomes was SB 983. Psychologists have a broad scope of practice and part of that scope is to discuss medications with patients and physicians. The genesis to the renewed attention to this is because CPA has a division of clinical pharmacology and the board of that division sent a letter asking the Board to develop guidelines as it was required to do based on the passing of SB 983.

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The Committee agreed to put this topic on the June licensing committee meeting and remove the training guidelines webpage while it is in review.

2427 2428 2429

Agenda Item #8: Recommendations for Agenda Items for Future Board Meetings.

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Dr. Horn asked the public if there were any recommendations for agenda items for future board meetings.

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2434 There was no recommendation from the public.

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Agenda Item #10: Adjournment

2436 2437

2438 The Committee adjourned at 2:42 p.m.



1625 North Market Blvd., Suite N-215, Sacramento, CA 95834 T (916) 574-7720 F (916) 574-8672 Toll-Free (866) 503-3221 www.psychology.ca.gov

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2442 Committee Chair

Date