

1 MINUTES OF BOARD MEETING

2 August 15-16, 2024

3  
4 Wright Institute

5 2728 Durant Avenue, Room 109/110

6 Berkeley, CA 94704

7  
8 **Board Members**

9 Lea Tate, PsyD, President

10 Shacunda Rodgers, PhD, Vice President

11 Sheryll Casuga, PsyD, CMPC

12 Marisela Cervantes, EdD, MPA (Day 2)

13 Seyron Foo

14 Mary Harb Sheets, PhD

15 Julie Nystrom

16  
17 **Board Members Absent**

18 Marisela Cervantes, EdD, MPA (Day 1)

19 Stephen Phillips, JD, PsyD

20 Ana Rescate

21  
22 **Board Staff**

23 Antonette Sorrick, Executive Officer

24 Sandra Monterrubio, Enforcement Manager (Day 1)

25 Stephanie Cheung, Licensing Manager

26 Troy Polk, Legislative and Regulatory Analyst

27 Sarah Proteau, CPD & Renewals Coordinator

28 Anthony Pane, Board Counsel

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Friday, August 15, 2024

30  
31 **Agenda Item #1: Call to Order/Roll Call/Establishment of a Quorum**

32  
33 Dr. Tate called the meeting to order at 1:00 p.m. A quorum was present and due notice  
34 had been sent to all interested parties.

35  
36 **Agenda Item #2: President's Welcome**

37 a) Swearing in and reappointment of Board Member Julie Nystrom.

38  
39 Dr. Tate offered opening remarks and conducted the swearing in and reappointment of  
40 Julie Nystrom to the Board.

41  
42 b) Mindfulness Exercise

43  
44 Dr. Rodgers led Members and attendees through a mindfulness exercise.

45  
46 Dr. Tate called for Board comment.

47  
48 No Board comment was offered.

49  
50 Dr. Tate called for public comment.

51  
52 No public comment was offered.

53  
54 **Agenda Item #3: Public Comment for Items Not on the Agenda. Note: The Board**  
55 **May Not Discuss or Take Action on Any Matter Raised During this Public**  
56 **Comment Section, Except to Decide Whether to Place the Matter on the Agenda**  
57 **of a Future Meeting [Government Code sections 11125 and 11125.7(a)].**

58  
59 Dr. Tate called for public comment.

60  
61 Dr. Andrea Davis of the Los Angeles County Psychological Association commented on  
62 feedback her office had received about delays in licensing and registration, especially  
63 for providers coming from out of state and those applying for Psychological Associate  
64 registration for the first time.

65  
66 No further public comment was offered.

67  
68 **Agenda Item #4: Discussion and Possible Approval of the Board Meeting**  
69 **Minutes: May 10, 2024**

70  
71 Dr. Tate called for Board comment.

72  
73 No Board comment was offered.

74  
75 Dr. Tate called for public comment.

76  
77 No public comment was offered.

78  
79 It was (M)Harb Sheets(S)Rodgers(C) to adopt the May 10, 2024, Board meeting  
80 minutes.

81  
82 Votes  
83 6 Ayes (Casuga, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes

84  
85 **Agenda Item #5: President's Report**

86  
87 a) Meeting Calendar

88  
89 Dr. Tate provided the update on this item and called for Board comment.

90  
91 No Board comment was offered.

92  
93 Dr. Tate called for public comment.

94  
95 No public comment was offered.

96  
97 **Agenda Item #6: Executive Officer's Report**

98  
99 a) **Personnel Update**

100  
101 Ms. Sorrick provided the update on this item, starting on page 43 of the meeting  
102 materials. On a personal note, she commented on her departure from the Board of  
103 Psychology to take a position in governmental affairs in behavioral health. She spoke to  
104 the twenty years she spent within DCA and her eleven years serving with this Board,  
105 and expressed her gratitude.

106  
107 Dr. Tate called for Board comment.

108  
109 Dr. Casuga expressed gratitude to Ms. Sorrick for her years of leadership and wished  
110 her well.

111  
112 No further Board comment was offered.

113  
114 Dr. Tate called for public comment.

115  
116 No public comment was offered.

117  
118 **Agenda Item #7: DCA Update**

119  
120 Assistant Deputy Director of Board and Bureau Relations Yvonne Dorantes provided  
121 the update on this item.

122  
123 She commented that Department of Finance issued Budget Letter 2420 implementing  
124 the Governor's proposal to reduce the State workforce by ten thousand positions with a  
125 saving of \$1.5 billion. DCA is working closely with boards and bureaus to identify which  
126 cuts could be made without compromising consumer protection. The workforce  
127 reduction will be in effect 2025 – 2026.

128  
129 Ms. Dorantes commented on the changes to the Labor Code arising from  
130 implementation of SB 533 to mandate the development and implementation of a  
131 workplace violence prevention plan. The training would be required of all staff and  
132 Board Members.

133  
134 Dr. Tate called for Board comment.

135  
136 No Board comment was offered.

137  
138 Dr. Tate called for public comment.

139

140 No public comment was offered.

141

142 **Agenda Item #8: Budget Update**

143

144 Mr. Polk provided the update on this item, starting on page 49 of the meeting materials.

145

146 Dr. Tate called for Board comments.

147

148 Dr. Harb Sheets commented on a discrepancy between the spending projections  
149 provided in the meeting materials and the amounts given in Mr. Polk's report.

150

151 Mr. Polk confirmed that there was a late-discovered error in the meeting materials, and  
152 that he provided the correct information here in his meeting report.

153

154 Mr. Foo commented on the \$1.8 - \$2 million increase in AG costs and asked about  
155 board impacts.

156

157 Ms. Sorrick commented that the AG hourly rates increased 3.75% effective July 1,  
158 2024.

159

160 Mr. Foo asked where this increase would appear in the expenditure report, and Mr. Polk  
161 replied that it was reflected under Departmental Services under line item 5342.

162

163 Discussion ensued regarding the services rendered by the AG to the board in terms of  
164 closed enforcement cases, especially as to why the AG costs continue to increase while  
165 the length of time for cases to be adjudicated has not changed appreciably.

166

167 Ms. Sorrick commented that the latest increase in AG costs would cost the board an  
168 estimated \$41,000 based on past performance.

169

170 Dr. Tate called for further Board comment.

171

172 No further Board comment was offered.

173

174 Dr. Tate called for public comment.

175

176 No public comment was offered.

177

178 **Agenda Item #9: Enforcement Report**

179

180 Ms. Monterrubio provided the update on this item, starting on page 50 of the meeting  
181 materials.

182

183 Ms. Monterrubio commented on the status of two open positions in the Enforcement  
184 Unit that will hopefully be filled in the coming weeks.

185

186 The Enforcement Unit has 33 Subject Matter Experts (SMEs) currently serving and has  
187 received an additional 36 applications from prospective SMEs. The next SME training  
188 was scheduled for September 2024.

189

190 Dr. Tate called for Board comment.

191

192 Ms. Nystrom asked how many SMEs the Enforcement Unit hoped to have in its ranks.

193

194 Ms. Monterrubio commented that she hoped that all 36 of the new applications would be  
195 approved, but that even 20 would be great, and would represent the largest number of  
196 SMEs serving over the past several years.

197

198 Discussion ensued about how to attract more applicants to the SME program.

199

200 Dr. Casuga asked about the application process for SMEs.

201

202 Ms. Monterrubio commented that the application is available online, then provided some  
203 examples of qualifications looked for in potential SMEs.

204

205 Dr. Tate commented that every item relating to the SME application process mentioned  
206 by Ms. Monterrubio was available starting on page 62 of the meeting materials.

207

208 Dr. Tate called for further Board comment.

209

210 No further Board comment was offered.

211

212 Dr. Tate called for public comment.

213

214 Dr. Elizabeth Winkelman commented that the public might have the perception that  
215 SMEs would side with the Subject in an enforcement case, rather than review  
216 objectively whether a standard of care was violated.

217

218 Ms. Monterrubio replied that the first part of assigning a case for SME review is to  
219 establish that there is no conflict of interest, and SMEs are informed through the board's  
220 training that the board does not make any assumptions about whether a violation may  
221 have occurred when the case is sent to the SME. Board staff are lay employees and do  
222 not themselves determine whether or not a violation has occurred. In this regard, SMEs  
223 do act as advocates for consumer protection, because neither board staff nor  
224 consumers can determine whether a violation has taken place.

225

226 Ms. Sorrick commented that the use of the word 'advocate' is inline with the Board's  
227 mission to protect consumers, and that the consumer might not know whether there had  
228 been a deviation from the standard of care. SMEs provide the information necessary for  
229 staff to make an informed decision, and then the consumer is told of the decision. At the  
230 staff level, there is a fair and impartial review of the facts of the case, and any potential  
231 violations of the Practice Act can be sent up to an SME to opine on the merits of the  
232 case.

233

234 Dr. Harb Sheets asked what instruction SMEs receive in their training.

235

236 Ms. Monterrubio commented that SMEs are instructed to review the case material  
237 provided to them and opine as to whether or not there has been a departure from the  
238 standard of care.

239

240 Dr. Harb Sheets asked for clarification as to whether the word ‘advocate’ was used in  
241 the context of SME training, and Ms. Monterrubio commented that it was not. Ms.  
242 Monterrubio restated that SMEs are trained to be impartial, and not to assume that  
243 there has been a departure from the standard of care.

244

245 No further public or Board comments offered.

246

247 **Agenda Item #10: Enforcement Committee Report and Consideration of**  
248 **Committee Recommendations**

249

250 a) Review Expert Application

251

252 Mr. Foo provided the update on this item, starting on page 50 of the meeting materials.

253

254 Mr. Foo commented on the revisions made to the SME Application that came out of the  
255 Enforcement Committee meeting of November 2023.

256

257 Dr. Tate called for Board comment.

258

259 Dr. Casuga agreed with the Enforcement Committee’s suggestions and commented that  
260 the definition of developmental disabilities should be expanded to include assessment  
261 or intervention of developmental disabilities including intellectual disabilities and autism.

262

263 Mr. Foo restated the new wording under bullet number 6 of the Expert Functions List  
264 Additions for Board Approval (List) (page 71 of the meeting materials) to read as:

265

266 “Assessment of, or intervention with, developmental and intellectual disabilities,  
267 including autism or a similar diagnosis”.

268

269 Dr. Casuga refined the language further to read as:

270

271 “Assessment of or intervention with developmental ~~intellectual~~ disabilities, including  
272 intellectual disability, autism, or a similar and other related diagnosis diagnoses”.

273

274 Mr. Foo called for Board comment.

275

276 No Board comments offered on this revision.

277

278 Mr. Foo restated the language under bullet number 9 of the List to read as:

279

280 “Psychological and Neuropsychological Evaluations, including clinical observation,  
281 reviewing records and documents, and psychometric testing”.

282  
283 Mr. Foo called for Board comments on the second change to the List.  
284  
285 No Board comments offered on this revision.  
286  
287 Mr. Foo commented that in response to the Barriers to Telehealth Survey, the Board  
288 might be interested in adding an additional item to the List to address diversity, equity,  
289 and inclusion.  
290  
291 Dr. Rodgers commented that she would like to see this item added to the List.  
292  
293 Mr. Foo offered new language which could be added to read:  
294  
295 “Diversity, Equity, Inclusion, and Social Justice Consulting”.  
296  
297 Mr. Foo called for a motion to approve the List as presented to be added to the Expert  
298 Application.  
299  
300 It was (M)Tate(S)Rodgers(C) to approve the List as presented to be added to the Expert  
301 Application.  
302  
303 Mr. Foo called for public comment.  
304  
305 No public comment was offered.  
306  
307 Mr. Foo asked to amend the motion so as to delegate to the Executive Officer to make  
308 any non-substantive technical changes to the List.  
309  
310 Dr. Tate amended her motion.  
311  
312 It was (M)Tate(S)Rodgers(C) to approve the List as presented to be added to the Expert  
313 Application, and to delegate to the Executive Officer to make any non-substantive  
314 technical changes.  
315  
316 Votes  
317 6 Ayes (Casuga, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes  
318  
319 b) Review compliance concerns related to telehealth requirements (including HIPAA,  
320 Business and Professions Code Section 2290.5, and California Code of Regulations  
321 Section 1396.8)  
322  
323 Mr. Foo provided the update on this item, starting on page 72 of the meeting materials.  
324  
325 Mr. Foo commented that the Enforcement Committee would report back to the full  
326 Board at the November 2024 meeting regarding their review of the statutory and  
327 regulatory language relating to telehealth.  
328  
329 Mr. Foo called for Board comment.

330  
331 No Board comment was offered.  
332  
333 Mr. Foo called for public comment.  
334  
335 No public comment was offered.  
336  
337 c) Strategic Plan Items  
338  
339 Mr. Foo provided the update on this item, starting on page 73 of the meeting materials.  
340  
341 It was (M)Tate(S)Harb Sheets(C) to accept the changes to the Subject Contact Letter  
342 as recommended by the Enforcement Committee.  
343  
344 Mr. Foo called for public comment.  
345  
346 No public comment was offered.  
347  
348 Ms. Sorrick commented that she appreciated that the Board is willing to review its tone  
349 and to make changes in the way it communicates with applicants, licensees, and  
350 consumers.  
351  
352 Votes  
353 6 Ayes (Casuga, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes  
354  
355 **Agenda Item #11: Legislative and Regulatory Affairs Committee Report and**  
356 **Consideration of Committee Recommendations**  
357  
358 Dr. Casuga introduced this item, and Mr. Polk provided the update starting on page 98  
359 of the meeting materials.  
360  
361 a) Legislative Proposals  
362  
363 1. SB 1526 – Consumer Affairs - Psychological Associates: Business and Professions  
364 Code Section 2913: Change of Supervisor Fee: Business and Professions Code  
365 Section 2987: Health and Safety Code 124260  
366  
367 This item was informational and no action was taken.  
368  
369 b) Review of Bills for Active Position Recommendations to the Board 1. SB 1451  
370 (Ashby) Professions and vocations  
371  
372 Action on this item was held for the second day.  
373  
374 c) Bills with Active Position Taken by the Board  
375  
376 1. AB 2051 (Bonta) Psychology interjurisdictional compact  
377



378 Dr. Casuga called for Board comment.

379

380 No Board comment was offered.

381

382 Dr. Casuga called for public comment.

383

384 No public comment was offered.

385

386 2. AB 1991 (Bonta) Licensee and Registrant Records

387

388 Action on this item was held for the second day.

389

390 3. AB 2270 (Maienschein) Healing arts: continuing education: menopausal mental and  
391 physical health

392

393 Dr. Casuga called for Board comment.

394

395 No Board comment was offered.

396

397 Dr. Casuga called for public comment.

398

399 No public comment was offered.

400

401 4. AB 2581 (Maienschein) Healing arts: continuing education: maternal mental health

402

403 Dr. Casuga called for Board comment.

404

405 No Board comment was offered.

406

407 Dr. Casuga called for public comment.

408

409 No public comment was offered.

410

411 5. AB 2703 (Aquiari-Curry) Federally qualified health centers and rural health clinics:  
412 psychological associates

413

414 Dr. Casuga called for Board comment.

415

416 No Board comment was offered.

417

418 Dr. Casuga called for public comment.

419

420 Dr. Elizabeth Winkelman thanked the Board for supporting this CPA-sponsored bill.

421

422 No further public comment was offered.

423

424 6. SB 1012 (Wiener) The Regulated Psychedelic-assisted Therapy Act and the  
425 Regulated Psychedelic Substances Control Act

426  
427 Dr. Casuga called for Board comment.

428  
429 No Board comment was offered.

430  
431 Dr. Casuga called for public comment.

432  
433 No public comment was offered.

434  
435 d) Watch Bills

436  
437 1. AB 236 (Holden) Health care coverage: provider directories

438  
439 This item was informational and no action was taken.

440  
441 2. AB 2282 (McKinnor) Family reunification services

442  
443 This item was informational and no action was taken.

444  
445 3. AB 2862 (Gipson) Licenses: African American applicants

446  
447 This item was informational and no action was taken.

448  
449 4. SB 294 (Wiener) Health care coverage: independent medical review

450  
451 This item was informational and no action was taken.

452  
453 5. SB 999 (Wiener) Health coverage: mental health and substance use disorders

454  
455 Action on this item was held for the second day.

456  
457 6. SB 1067 (Smallwood-Cuevas) Healing arts: expedited licensure process: medically underserved area or population

458  
459 This item was informational and no action was taken.

460  
461 7. SB 1120 (Becker) Health care coverage: utilization review

462  
463 This item was informational and no action was taken.

464  
465 Dr. Casuga called for Board comment.

466  
467 No Board comment was offered.

468  
469 Dr. Casuga called for public comment.

470  
471

472 Dr. Andrea Davis commented that she appreciated the Board adding four bills to the  
473 Watch list based on public comment she made at a previous meeting. She hoped the  
474 Board would continue to watch AB 236, SB 294, SB 999, and SB 1120.

475

476 No further public comment was offered.

477

478 **Agenda Item #12: Legislative Items for Future Meeting. The Committee May**  
479 **Discuss Other Items of Legislation in Sufficient Detail to Determine Whether Such**  
480 **Items Should be on a Future Committee or Board Meeting Agenda and/or Whether**  
481 **to Hold a Special Meeting of the Committee or Board to Discuss Such Items**  
482 **Pursuant to Government Code Section 11125.4**

483

484 Dr. Casuga called for Board comment.

485

486 No Board comment was offered.

487

488 Dr. Casuga called for public comment.

489

490 No public comment was offered.

491

492 **Agenda Item #13: Regulatory Update, Review, and Consideration of Additional**  
493 **Changes**

494

495 Dr. Casuga introduced this item and Mr. Polk provided the update, starting on page 614  
496 of the meeting materials.

497

498 a) 16 CCR sections 1391.13, and 1391.14 – Inactive Psychological Associates  
499 Registration and Reactivating a Psychological Associate Registration

500

501 Action on this item was held for the second day.

502

503 b) 16 CCR 1395.2 – Disciplinary Guidelines and Uniform Standards Related to  
504 Substance-Abusing Licensees

505

506 This item was informational and no action was taken.

507

508 c) 16 CCR sections 1380.3, 1381.1, 1381.2, 1381.4, 1381.5, 1382, 1382.3, 1382.4,  
509 1382.5, 1386, 1387.1, 1387.2, 1387.3, 1387.4, 1387.5, 1387.6, 1391, 1391.1, 1391.3,  
510 1391.4, 1391.5, 1391.6, 1391.8, 1391.11, and 1391.12 – Pathways to Licensure

511

512 This item was informational and no action was taken.

513

514 d) 16 CCR sections 1380.6, 1393, 1396, 1396.1, 1396.2, 1396.4, 1396.5, 1397, 1397.1,  
515 1397.2, 1397.35, 1397.37, 1397.39, 1397.50, 1397.51, 1397.52, 1397.53, 1397.54,  
516 1397.55 - Enforcement Provisions

517

518 This item was informational and no action was taken.

519

520 e) 16 CCR sections 1397.35, 1397.37, 1397.39, and 1937.40 - Corporations 4

521

522 This item was informational and no action was taken.

523

524 f) 16 CCR sections 1381, 1387, 1387.10, 1388, 1388.6, 1389, and 1389.1 – EPPP-2.

525

526 This item was informational and no action was taken.

527

528 g) Sections 1390 – 1390.14 of Division 13.1 of Title 16 of the California Code of  
529 Regulations – Research Psychoanalyst Regulation. Discussion and Possible Approval  
530 of proposed language and licensure application forms related to SB 815.

531

532 Action on this item was held for the second day.

533

534 **Agenda Item #18: Licensure Committee Report and Consideration of Committee**  
535 **Recommendations**

536

537 At Dr. Tate's direction, this item was taken out of order.

538

539 Dr. Harb Sheets introduced this item, and Ms. Cheung provided the update starting on  
540 page 642 of the combined materials.

541

542 a) Licensing Report

543

544 Dr. Harb Sheets called for Board comment.

545

546 Mr. Foo asked about current processing times for applicants inside and outside the  
547 state.

548

549 Ms. Cheung commented that the Board does post processing timelines on the board's  
550 website, and that processing times do fluctuate due to various factors including the  
551 completeness of the application materials.

552

553 Dr. Harb Sheets asked whether Ms. Cheung was reallocating resources within the  
554 board to handle the backlog of applications.

555

556 Ms. Cheung replied that analysts are sometimes able to lighten the load of other  
557 analysts in the spirit of teamwork.

558

559 Dr. Harb Sheets called for public comment.

560

561 No public comment was offered.

562

563 b) Continuing Professional Development and Renewals Report

564

565 Ms. Proteau provided the update on this item, starting on page 651 of the meeting  
566 materials.

567

568 Dr. Harb Sheets called for Board comment.

569

570 No Board comment was offered.

571

572 Dr. Harb Sheets called for public comment.

573

574 No public comment was offered.

575

576 c) Examination Report

577

578 Ms. Cheung provided the update on this item, starting on page 656 of the meeting  
579 materials.

580

581 Dr. Harb Sheets commented that it is important to look at EPPP first-time pass rates  
582 versus overall pass rates, and that it should be noted that the Board does not participate  
583 in the development of the exam; ASPPB owns the EPPP and would be the appropriate  
584 place to direct concerns about the exam.

585

586 Dr. Harb Sheets called for Board comment.

587

588 No Board comment was offered.

589

590 Dr. Harb Sheets called for public comment.

591

592 No public comment was offered.

593

594 Mr. Foo commented about a recent report posted on the Board's website  
595 (<https://psychology.ca.gov/applicants/exams/statistics.shtml>) providing statistical data  
596 on pass rates by institution with information on how many retests occurred in the  
597 sample.

598

599 Dr. Tate commented that this topic would be discussed further on the second day of the  
600 meeting, under agenda item 17.

601

602 Dr. Casuga commented that EPPP would continue to be written up and discussed in the  
603 Board's quarterly newsletter.

604

605 No further Board comment was offered.

606

607 Ms. Proteau commented that attendance at the first day of the meeting provided 2.5  
608 hours of CPD under Category 1.

609

610 **CLOSED SESSION**

611

612 **Agenda Item #14: The Board will Meet in Closed Session Pursuant to Government**  
613 **Code Section 11126(c)(3) to Discuss Disciplinary Matters Including Petitions for**  
614 **Reinstatement, Modification, or Early Termination, Proposed Decisions,**

615 **Stipulations, Petitions for Reinstatement and Modification of Penalty, Petitions for**  
616 **Reconsideration, and Remands.**

617  
618 **ADJOURNMENT**

619  
620 The meeting adjourned at 4:45 pm.  
621

Friday, August 16, 2024

622  
623 **Agenda Item #15: Call to Order/Roll Call/Establishment of a Quorum**

624  
625 Dr. Tate called the meeting to order at 9:30 a.m. A quorum was present and due notice  
626 had been sent to all interested parties. Dr. Cervantes was present for the second day of  
627 the meeting.

628  
629 **Agenda Item #16: Public Comment for Items Not on the Agenda. Note: The Board**  
630 **May Not Discuss or Take Action on Any Matter Raised During this Public**  
631 **Comment Section, Except to Decide Whether to Place the Matter on the Agenda**  
632 **of a Future Meeting [Government Code sections 11125 and 11125.7(a)].**

633  
634 Dr. Tate called for public comment.

635  
636 No public comment was offered.

637  
638 **Agenda Item #11: Legislative and Regulatory Affairs Committee Report and**  
639 **Consideration of Committee Recommendations**

640  
641 These items were held over from day one.

642  
643 Dr. Cervantes introduced this item and Mr. Polk provided the update, starting on page  
644 189 of the meeting materials.

645  
646 b) Review of Bills for Active Position Recommendations to the Board

647  
648 1. **SB 1451 (Ashby) Professions and vocations**

649  
650 Staff recommended that the Board consider a support position on SB 1451.

651  
652 It was (M)Rodgers(S)Tate(C) to adopt a support position on SB 1451.

653  
654 Dr. Harb Sheet asked whether this bill would mean that someone possessing a doctoral  
655 degree, but was not licensed by this Board, could not use the title 'doctor' in their  
656 advertising.

657  
658 Mr. Pane commented that the main thrust behind the bill was to clarify the ambiguity  
659 surrounding the use of the title 'doctor' and suggested that the impact in most cases  
660 would be minimal unless someone set out to misrepresent the use of the title.

661  
662 Ms. Sorrick commented that this legislation pertains to the Medical Practice Act and was  
663 intended to pertain to the Medical Board's enforcement purposes.  
664  
665 Dr. Cervantes called for further Board comment.  
666  
667 Ms. Nystrom recused herself.  
668  
669 Dr. Cervantes called for public comment.  
670  
671 Dr. Winkelman commented that CPA had initially taken an opposed-unless-amended  
672 position on SB 1451 and thanked the Board for considering a support position.  
673  
674 No further public comment was offered.  
675  
676 Votes  
677 6 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Rodgers, Tate), 1 Recusal (Nystrom), 0  
678 Noes  
679  
680 c) Bills with Active Position Taken by the Board  
681  
682 2. AB 1991 (Bonta) Licensee and Registrant Records  
683  
684 Mr. Polk provided the update on this item, starting on page 268 of the meeting  
685 materials.  
686  
687 Staff recommended that the Board consider changing its opposed position of May 10,  
688 2024, to a watch position.  
689  
690 It was (M)Foo(S)Tate(C)to adopt a watch position on AB 1991.  
691  
692 Dr. Cervantes called for Board comment.  
693  
694 No Board comment was offered.  
695  
696 Dr. Cervantes called for public comment.  
697  
698 No public comment was offered.  
699  
700 Votes  
701 6 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Rodgers, Tate), 1 Recusal (Nystrom), 0  
702 Noes  
703  
704 d) Watch Bills  
705  
706 5. SB 999 (Wiener) Health coverage: mental health and substance use disorders  
707

708 Mr. Polk provided the update on this item, starting on page 554 of the meeting  
709 materials.

710  
711 Dr. Cervantes called for Board comment.

712  
713 Dr. Casuga commented that when this bill was discussed in committee, public comment  
714 raised the question whether the person at an insurance company reviewing mental  
715 health claims for coverage would necessarily be a psychologist, or otherwise practicing  
716 in that field, and whether a claim reviewed by a lay person might be denied through not  
717 understanding the nature of the treatment being sought. The concern was that a non-  
718 psychologist might be in a position to review a psychological matter for insurance  
719 purposes.

720  
721 No further Board comment was offered.

722  
723 Dr. Cervantes called for public comment.

724  
725 No public comment was offered.

726  
727 **Agenda Item #13: Regulatory Update, Review, and Consideration of Additional**  
728 **Changes**

729  
730 These items were held over from day one.

731  
732 a) 16 CCR sections 1391.13, and 1391.14 – Inactive Psychological Associates  
733 Registration and Reactivating a Psychological Associate Registration

734  
735 Mr. Polk provided the update on this item, starting on page 614 of the meeting  
736 materials.

737  
738 **§1391.13. Inactive Status of Psychological Associate Registration.**

739  
740 *[Highlighting provided as an aid to indicate new language and is not part of the final*  
741 *language - Staff]*

742  
743 (a) A psychological associate holding a valid registration may request in writing that the  
744 Board place their registration on inactive status as follows:

745  
746 (1) Submit a notification to remove a primary supervisor pursuant to section 1391.11(b).  
747 Separate notification is necessary if a registration is associated with more than one  
748 primary supervisor; or,

749  
750 (2) If no primary supervisor is associated with a registration, submit a written request to  
751 the Board that includes the following:

752  
753 (A) Psychological associate name and registration number,  
754 (B) Last primary supervisor(s) name(s) and license number(s), and



755 (C) Last date of the supervision period, which shall not be a date after the submission  
756 of the written request.

757  
758 (b) The Board or its Designee will approve the notification or written request pursuant to  
759 sections (a)(1) or (a)(2). Approval of the request by the Board or its designee for  
760 inactive status shall result in all primary supervisors, as defined in section 1387.1, if  
761 any, associated with the registration being disassociated. The inactive status will be  
762 effective as of the last date of the supervision period provided in the written request.

763  
764 (c) A psychological associate registration shall be placed on inactive status if the  
765 psychological associate does not have a primary supervisor.

766  
767 (d) A psychological associate registration on inactive status shall retain the same  
768 annual renewal date, and to remain valid, shall be renewed annually and there shall  
769 not be a fee charged.

770  
771 (e) A psychological associate shall not provide psychological services while their  
772 psychological associate registration is on inactive status.

773  
774 (f) Time periods during which a psychological associate registration is on inactive status  
775 shall not apply toward the limitation of registration period set forth in section 1391.1(b).  
776 Accrual of supervised professional experience shall occur within the time limitations set  
777 forth in section 1387(a).

778  
779 (g) A psychological associate registration shall not remain on inactive status  
780 cumulatively for more than thirty (30) months.

781  
782 (h) If a notification to add a primary supervisor pursuant to section 1391.11(a) is not  
783 submitted by the registered psychological associate on or before the thirty (30) month  
784 end date, the registration shall be cancelled.

785  
786 **Note: Authority cited:** Sections 2913 and 2930, Business and Professions Code.  
787 **Reference:** Sections 2913 and 2914, Business and Professions Code.

788  
789 **§1391.14. Reactivating a Psychological Associate Registration.**

790  
791 (a) A psychological associate registration that has been placed on inactive status  
792 pursuant to section 1391.13 will be returned to active status upon approval by the Board  
793 or its designee of a notification to add a primary supervisor pursuant to section  
794 1391.11(a).

795  
796 (b) Primary supervisor(s) shall meet all requirements pursuant to section 1387.1  
797

798 **Note: Authority cited:** Sections 2913 and 2930, Business and Professions Code.  
799 **Reference:** Section 2913, Business and Professions Code

800  
801 Staff recommends the Board consider the modified regulatory text for 16 CCR section  
802 1391.13 and 1391.14 and entertain a motion to approve the modified regulatory text,

803 direct staff to take all steps necessary to complete the rulemaking process, including  
804 preparing modified text for an additional 15-day comment period, which includes  
805 amendments discussed at this meeting. If after the 15-day public comment period, the  
806 board does not receive any comments providing objections or adverse recommendation  
807 specifically directed at the proposed action or to the procedures followed by the board in  
808 proposing or adopting the action, then the Board authorizes the Executive Officer to  
809 make any non-substantive changes to the proposed regulations and the rulemaking file,  
810 and adopt the proposed regulations as described in the modified text notice for CCR,  
811 title 16, section 1391.13 and 1391.14.

812  
813 It was (M)Foo(S)Casuga(C) to move as provided above.

814  
815 Dr. Cervantes called for Board comment.

816  
817 Ms. Sorrick provided a short synopsis of the motivations behind seeking this regulatory  
818 change.

819  
820 No further staff or Board comment offered.

821  
822 Dr. Cervantes called for public comment.

823  
824 No public comment was offered.

825  
826 Votes

827 6 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Rodgers, Tate), 1 Recusal (Nystrom), 0  
828 Noes

829  
830 g) Sections 1390 – 1390.14 of Division 13.1 of Title 16 of the California Code of  
831 Regulations – Research Psychoanalyst Regulation. Discussion and Possible Approval  
832 of proposed language and licensure application forms related to SB 815.

833  
834 Mr. Polk provided the update on this item, starting on page 617 of the meeting  
835 materials.

836  
837 **1390 – Citation**

838  
839 This article may be cited and referred to as the “Research Psychoanalyst Regulations.”  
840 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
841 Reference: Sections 2930 and 2950, Business and Professions Code.

842  
843 **1390.1 – Registration Definitions**

844  
845 As used in this article:

846  
847 (a) “Research Psychoanalyst” means a psychoanalyst who is registered with the Board.  
848

849 (b) “Student” means a person enrolled in a psychoanalytic institution for training in  
850 psychoanalysis who is registered with the Board.

851  
852 (c) “Graduate psychoanalyst” means a licensed physician and surgeon, psychologist,  
853 licensed clinical social worker or licensed marriage, and family therapist who has had  
854 training in psychoanalysis equal to that specified in Section 1390.9 or a research  
855 psychoanalyst who is a graduate of either a psychoanalytic institute specified in Section  
856 2950 of the Business and Professions code (Code) or a psychoanalytic institution  
857 deemed equivalent by the Board which meets the criteria set forth in Section 1390.9  
858

859 (d) “Psychoanalytic institution” means any institution, institute, department or program  
860 organized to provide training in psychoanalytic theory and technique meeting the criteria  
861 of Section 1390.9 and which certifies students engaged in such training.  
862

863 (e) “Research psychoanalysts law” means Chapter 6.6 of Division 2 of the Code.  
864

865 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
866 Reference: Sections 2930 and 2950, Business and Professions Code.  
867

### 868 **1390.2 – Delegation Authority**

869

870 The power and discretion conferred upon the Board to review and approve applications  
871 for registration and to enforce the provisions of the research psychoanalysts law are  
872 hereby delegated and conferred upon the executive officer of the Board or their staff.

873 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
874 Reference: Sections 2930 and 2950, Business and Professions Code.  
875

### 876 **1390.3 – Evidence Required of Graduate or Student Status**

877

878 All applicants shall submit to the Board with the application for registration official  
879 certification of graduation or student status from the registrar or a similar official of the  
880 institution attended.

881 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
882 Reference: Sections 2930 and 2950, Business and Professions Code.  
883

### 884 **1390.4 – Registration Not Required**

885

886 Physicians and surgeons, psychologists, licensed clinical social workers, licensed  
887 marriage, family therapists licensed in this state, and any other persons otherwise  
888 exempt from the Medical Practice Act (Section 2000 et seq. of the code) or otherwise  
889 exempt from other state licensure laws are not required to register with the Board in  
890 order to engage in research psychoanalysis.

891 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
892 Reference: Sections 2930 and 2950, Business and Professions Code.  
893

### 894 **1390.5 - Completion of Clinical Training Defined**

895

896 The term “completed clinical training” as used in Section 2950 of the code means  
897 completion of psychoanalytic training in a psychoanalytic institute referred to in that  
898 section or from an institute, department or program deemed equivalent by the Board.

899 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
900 Reference: Sections 2930 and 2950, Business and Professions Code.

901  
902 **1390.6 – Adjunct Defined**

903  
904 A research psychoanalyst may engage in psychoanalysis as an adjunct to teaching,  
905 training or research. “Adjunct” means that the research psychoanalyst may not engage  
906 in a full-time clinical practice rendering psychoanalytic services on a fee-for-service  
907 basis. A research psychoanalyst may render psychoanalytic services on a fee-for-  
908 service basis for not more than an average of one-third of their total professional time  
909 including time spent in practice, teaching, training or research. Such teaching, training  
910 or research shall be the primary activity of the research psychoanalyst. This primary  
911 activity may be demonstrated by meeting any of the following criteria:

912  
913 (a) A full-time faculty appointment at the University of California, a state university or  
914 college, or an accredited or approved educational institution as defined in Section  
915 94885, subdivisions (a) and (b), of the Education Code.

916  
917 (b) Significant ongoing responsibility for teaching or training as demonstrated by the  
918 amount of time devoted to such teaching or training or the number of students trained;  
919 or

920  
921 (c) A significant research effort demonstrated by publications in professional journals or  
922 publication of books.

923  
924 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
925 Reference: Sections 2930 and 2950, Business and Professions Code.

926  
927 **1390.7 – Criteria for Supervision**

928  
929 Students may practice psychoanalysis under proper supervision meeting the following  
930 requirements:

931 (a) Each supervisor of a student shall be a graduate psychoanalyst who has a minimum  
932 of five years of postgraduate clinical experience in psychoanalysis following completion  
933 of their psychoanalytic education.

934  
935 (b) Each such supervisor shall:

936  
937 (1) provide individual supervision of each student for a minimum of one (1) hour for  
938 each week per case of patient psychoanalysis for the first year of such supervision, then  
939 no less than one (1) hour per case each month thereafter;

940  
941 (2) supervise no more students than, in the judgment of the psychoanalytic institute, can  
942 be effectively supervised.

943  
944 (c) There shall be a minimum of 50 hours of supervision for each case for a total of at  
945 least 150 hours of supervision during training.

946

947 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
948 Reference: Sections 2930 and 2950, Business and Professions Code.

949

### 950 **1390.8 – Registration After Graduation**

951

952 Any person who has been registered with the Board as a student research  
953 psychoanalyst who wishes to continue to perform psychoanalysis shall first, upon  
954 completion of training in psychoanalysis, register with the Board as a research  
955 psychoanalyst.

956

957 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
958 Reference: Sections 2930 and 2950, Business and Professions Code.

959

### 960 **1390.9 – Criteria for Equivalent Psychoanalytic Institutes**

961

962 In order to be deemed an equivalent psychoanalytic institute by the Board, such an  
963 institute, department or program shall meet the following criteria:

964

965 (a) Have a curriculum which is designed and implemented by a faculty which is  
966 predominantly graduate psychoanalysts;

967

968 (b) Require each student to have practical clinical exposure to a wide variety of  
969 psychopathologies and training in their differential diagnosis;

970

971 (c) Require each student research psychoanalyst prior to admission to have received a  
972 doctorate degree, or its equivalent in education and experience from the University of  
973 California, a state university or college, an educational institution which is accredited or  
974 approved pursuant to section 94885 of the Education Code or an educational institution  
975 located outside the state which has current accreditation by a national or applicable  
976 regional accrediting agency recognized by the United States Department of Education;

977

978 (d) Require each student research psychoanalyst prior to admission to have shown  
979 achievement in teaching, training or research with demonstrated aptitude in their  
980 primary field of scholarly or scientific endeavor;

981

982 (e) Require each student research psychoanalyst to participate in at least 560 hours of  
983 classroom training over at least three (3) years on all phases of psychoanalysis;

984

985 (f) Require each student research psychoanalyst to participate in continuous case  
986 conferences conducted by graduate psychoanalysts;

987

988 (g) Require each student research psychoanalyst to undergo a minimum of 300 hours  
989 personal psychoanalysis conducted by a graduate psychoanalyst who has a minimum  
990 of five years of postgraduate clinical experience in psychoanalysis following the  
991 completion of their psychoanalytic education;

992

993 (h) Require each student research psychoanalyst to conduct at least three (3)  
994 psychoanalyses of a client under the supervision of three different graduate

995 psychoanalysts, at least one of which is taken to termination except in those rare  
996 instances where a delay may impose an extreme hardship on the student research  
997 psychoanalyst and the institute has made provision for continuing supervision of the  
998 student research psychoanalyst after graduation until at least one case is taken to  
999 termination;

1000  
1001 (i) Require each student research psychoanalyst to either pass a comprehensive  
1002 examination or write an approved thesis.

1003  
1004 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
1005 Reference: Sections 2930 and 2950, Business and Professions Code.

1006  
1007 **1390.10 – Applicants from Equivalent Institutions**

1008  
1009 (a) Any applicant from a psychoanalytic institution which is claimed to be equivalent to  
1010 an institute specified in Business and Profession Code (Code) section 2950 shall have  
1011 presented to the Board evidence that such institution complies with the criteria set forth  
1012 in Section 1390.9.

1013  
1014 (b) In its discretion the Board may register an applicant who graduated from an  
1015 equivalent institution before the time of its approval by the Board, if the program  
1016 undertaken by the applicant as a student research psychoanalyst otherwise complies  
1017 with the provisions of Section 1390.9

1018  
1019 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
1020 Reference: Sections 2930 and 2950, Business and Professions Code.

1021  
1022 **1390.11 – Fees**

1023  
1024 (a) The registration fee is \$150 for research psychoanalyst and students.

1025  
1026 (b) The biennial renewal fee is \$75.

1027 NOTE: Authority cited: Sections 2930 and 2952.5, Business and Professions Code,  
1028 Reference: Sections 2930 and 2952.5, Business and Professions Code.

1029  
1030 **1390.12 – Verification of Student Status (Renewing)**

1031  
1032 Students research psychoanalysts renewing their registration shall present to the Board  
1033 verification of their continuing student status from the registrar or similar official of the  
1034 psychoanalytic institute attended.

1035 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
1036 Reference: Sections 2930 and 2950, Business and Professions Code.

1037  
1038 **1390.13 – Expiration of Registration**

1039  
1040 All registrations expire and become invalid at midnight on the last day of February of  
1041 each even-numbered year if not renewed. To renew an unexpired registration, the

1042 registrant shall, on or before the date on which it would otherwise expire, apply for  
1043 renewal on a form provided by the Board, accompanied by a required verification and  
1044 the prescribed renewal fee.

1045 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
1046 Reference: Sections 2930 and 2950, Business and Professions Code.

1047  
1048 **1390.14 – Application**

1049  
1050 All applications for registration shall be submitted on a form provided by the Board and  
1051 shall be accompanied by such evidence or documents which may be necessary to  
1052 determine the applicant's qualifications for registration. All such applications shall be  
1053 filed with the Board and shall be accompanied by the required registration fee.

1054 NOTE: Authority cited: Sections 2930 and 2950, Business and Professions Code,  
1055 Reference: Sections 2930 and 2950, Business and Professions Code.

1056  
1057 Dr. Cervantes called for Board comment.

1058  
1059 Mr. Foo commented that he and Dr. Phillips, as the Research Psychoanalyst Ad Hoc  
1060 Committee, reviewed this language previously. He commented that the fee language  
1061 had been included in this latest reading after having been inadvertently excluded at the  
1062 previous Board meeting.

1063  
1064 It was (M)Foo(S)Casuga(C) to adopt the language proposed, beginning on page 622 of  
1065 the combined materials packet, stating that the registration fee will be \$150 and the  
1066 biannual fee will be \$75.

1067  
1068 Dr. Cervantes called for further Board comment.

1069  
1070 No further Board comment was offered.

1071  
1072 Dr. Cervantes called for public comment.

1073  
1074 No public comment was offered.

1075  
1076 Votes  
1077 6 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Rodgers, Tate), 1 Recusal (Nystrom), 0  
1078 Noes

1079  
1080 **Agenda Item #17: California Practice Examination Feasibility Information**  
1081 **Prepared by the Office of Professional Examination Services**

1082  
1083 Ms. Cheung provided the update on this item, starting on page 624 of the meeting  
1084 materials.

1085  
1086 Dr. Tate called for Board comment.

1087

1088 Dr. Harb Sheets asked whether there would be a period of time during which California  
1089 applicants might be unable to take a second-level exam, if the Board did not adopt the  
1090 EPPP2.

1091  
1092 Ms. Cheung replied that such a delay in the development of an examination could be  
1093 two to two-and-a-half years, depending on the availability of SMEs, and other limiting  
1094 factors.

1095  
1096 Mr. Foo commented on a scenario where statutory and regulatory changes might be  
1097 sought that might delay the implementation of any new examination to as long as  
1098 maybe seven years, and that the two years Ms. Cheung described might be better  
1099 viewed as the time it might take to develop a new exam, but not to actually implement it.

1100  
1101 Dr. Casuga commented on a scenario where California licensees would lose their  
1102 portability when they applied for licensure out of state, and that conversely, applicants  
1103 coming to California would have to not only take the CPLEE, but would also have to  
1104 take this non-EPPP2 exam.

1105  
1106 Dr. Harb Sheets asked the Board generally whether there was any sense that ASPPB  
1107 would delay EPPP2 implementation beyond 2026.

1108  
1109 Ms. Sorrick commented that the ASPPB Board of Directors recently confirmed that the  
1110 two-part EPPP will be in force effective January 1, 2026.

1111  
1112 Dr. Casuga commented that the Board would be sure to pass along to its stakeholders  
1113 any information coming from ASPPB as to a change of direction, especially in response  
1114 to the outcry from many licensing jurisdictions about the 2026 implementation timeline.

1115  
1116 No further Board comment was offered.

1117  
1118 Dr. Tate called for public comment.

1119  
1120 Dr. Winkelman commented that CPA has received feedback from many members,  
1121 including some who served on the EPPP2 task force, raising serious concern that the  
1122 mandated EPPP2 would serve as an additional barrier to licensure, and that there were  
1123 questions as to its fairness to certain communities. Further, she noted that the exam  
1124 would be an added expense, not only to take the exam itself, but to complete  
1125 preparatory coursework. She commented that since the boards are the real constituents  
1126 of ASPPB, that this Board should consider taking these concerns up directly with  
1127 ASPPB on behalf of its licensees.

1128  
1129 Dr. Norville Hickman commented that through his own supervision of black  
1130 psychological associates, and through his own research into the EPPP2, he cites  
1131 sufficient evidence of cultural bias in the exam. He pointed to an apparent lack of  
1132 diversity on the boards of testing centers.

1133  
1134 Dr. Melody Schaefer from CPA, Division 2, CAPIC Chairperson commented on her  
1135 concerns over ASPPB operating as a closed-meeting culture, even though its decisions



1136 impact psychological associations inside and outside the United States. She  
1137 commented that this Board might approach ASPPB directly, since the arguments of an  
1138 affiliate of ASPPB such as this Board might carry more weight.  
1139

1140 Dr. Lynelle Lynn commented on the barrier to her being able to be licensed in California  
1141 was that she did not successfully pass the EPPP, and that the EPPP2 would put an  
1142 additional barrier in the way of other young graduates.  
1143

1144 Dr. Muna El-Shaieb questioned what was the intention behind having an examination  
1145 like the EPPP, whether it sought to evaluate for certain competencies or other  
1146 baselines.  
1147

1148 No further public comments were offered.  
1149

1150 Dr. Casuga commented that she and the other members of the EPPP2 Ad Hoc  
1151 Committee communicate regularly with ASPPB with the Board's concerns and  
1152 stakeholder feedback, including that the EPPP2 is seen as a potential barrier to  
1153 licensure, and questions as to whether or not there are cultural sensitivity issues  
1154 inherent to the exam.  
1155

1156 Mr. Foo commented that the Board has been very clear in expressing its concerns  
1157 about EPPP2. He commented that Part 2, which is the skills-based exam, emerged  
1158 from nationwide observations that disciplinary cases were on the rise, pointing to a  
1159 weakness in this area in the practice of a growing number of licensees. He commented  
1160 that the Board continually engages with ASPPB, and that he encouraged people to  
1161 review the many years of meeting materials on this topic.  
1162

1163 Mr. Foo acknowledged the advocacy of Dr. Cindy Yee-Bradbury at UCLA on behalf of  
1164 Californians by informing the Board about what actions other state boards like Texas  
1165 and New York are taking.  
1166

1167 Mr. Foo made clarifying comments about the organizational nature of ASPBB itself, the  
1168 administration of exams by outside vendors, and the origin of the questions developed  
1169 for inclusion in the exam.  
1170

1171 **Agenda Item #18: Licensure Committee Report and Consideration of Committee**  
1172 **Recommendations**  
1173

1174 These items were carried over from day one.  
1175

1176 d) **Barriers to Telehealth Survey Follow-Up: Discuss the Content Relating to the**  
1177 **Development of a Telehealth Best Practice Guideline**  
1178

1179 Dr. Harb Sheets provided the update on this item, starting on page 658 of the meeting  
1180 materials.  
1181

1182 It was (M)Casuga(S)Rodgers(C) to provide a list of hyperlinks to various telehealth  
1183 resources for licensees to use in their practice.

1184  
1185 Dr. Tate called for Board comment.

1186  
1187 No Board comment was offered.

1188  
1189 Dr. Tate called for public comment.

1190  
1191 No public comment was offered.

1192  
1193 Votes

1194 7 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes

1195  
1196 e) Review Proposed Changes to the Extension Request Guidelines

1197  
1198 Ms. Cheung provided the update on this item, starting on page 659 of the meeting  
1199 materials.

1200  
1201 It was(M)Cervantes(S)Tate(C) to adopt the proposed changes to the Extension Request  
1202 Guidelines.

1203  
1204 **Submission and Review Guidelines for Extension Requests**

1205  
1206 Requests may be submitted to extend the following time limitation pursuant to the  
1207 California Code of Regulations Sections 1391.1(b) and 1387(a):

- 1208
- 1209 • 72-month limitation for psychological associate registration;
  - 1210 • 30-month limit to accrue 1,500 hours of pre or post-doctoral supervised professional  
1211 experience (SPE); or
  - 1212 • 60-month limit to accrue 3,000 hours of post-doctoral SPE.

1213 **Submission Guidelines**

1214  
1215 To submit an extension request, please provide the following information to the Board  
1216 for review via email at [boplicensing@dca.ca.gov](mailto:boplicensing@dca.ca.gov):

- 1217
- 1218 • In the subject line, indicate the type of extension request by stating whether it is for an  
1219 extension to the 72-month registration limitation period of a psychological associate  
1220 registration or the 30- or 60-month time limitation in accruing SPE.
  - 1221 • The length of the extension.
  - 1222 • The reason for the extension request.
  - 1223 • Attach any documents (e.g., medical letter, birth/death certificates, timeline, etc.) that  
1224 support the stated reason(s) for the extension request.

1225  
1226 **Review Guidelines**

1227  
1228 The following information serves as guidelines to assist Board staff in the preliminary  
1229 review of straightforward requests for extension. Please note that requests made based  
1230 on the following listed reason(s) do not indicate an automatic approval as they will be  
1231 reviewed on a case-by-case basis. Requests submitted may still be subject to the

1232 review of the Licensure Committee at its future scheduled meeting prior to a final  
 1233 determination is made.  
 1234

Reasons for Extension	Parameters	Length of Extension
Disability under the ADA	Unable to practice	1-year or less
Care of family member		
Injury or accident		
Parental leave		

1235  
 1236 For your information, the intent for a psychological associate registration is one of the  
 1237 avenues to allow an individual to accrue the necessary SPE required for licensure as a  
 1238 psychologist. If a registrant has successfully accrued all required experience, an  
 1239 extension to a registration beyond the 72-month limitation is not warranted in the  
 1240 absence of a good cause as determined by the Board~~unnecessary if the individual has~~  
 1241 ~~successfully accrued all required experience.~~  
 1242  
 1243

1244 Dr. Tate called for Board comment.

1245

1246 No Board comment was offered.

1247

1248 Dr. Tate called for public comment.

1249

1250 No public comment was offered.

1251

1252 Votes

1253 7 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes

1254

1255 f) Review a Courtesy Document: Weekly Log for Supervised Professional Experience

1256

1257 Ms. Cheung provided the update on this item, starting on page 661 of the meeting  
 1258 materials.

1259

1260 Dr. Harb Sheets commented that while a weekly log is required to be kept, this log as  
 1261 drafted by staff is offered as a courtesy which they could use, or they could instead  
 1262 come up with their own.

1263

1264 It was (M)Casuga(S)Tate(C) to direct staff to provide the courtesy log on the Board's  
 1265 website.

1266

1267 Mr. Foo asked whether there were electronic versions of the weekly log in use by other  
 1268 boards, or whether it was standard practice to use a paper format.

1269

1270 Dr. Harb Sheets replied that people could certainly develop their own PDF version that  
 1271 was auto-fillable.

1272

1273 Dr. Cervantes commented that the courtesy log should be widely publicized to promote  
1274 uniformity when staff are reviewing the logs for discrepancies in reported hours.

1275  
1276 Dr. Tate called for public comment.

1277  
1278 Dr. Winkelman commented that 'waiver psychologist' should be added as an additional  
1279 optional checkbox.

1280  
1281 Dr. Schaefer commented that confusion could arise if the form is not actually mandated  
1282 for use as the weekly log, since this might be interpreted to mean that keeping a weekly  
1283 log was not mandated.

1284  
1285 Dr. Harb Sheets commented that this was the rationale behind providing the hyperlink to  
1286 the regulation itself in the introductory paragraph.

1287  
1288 Mr. Pane asked whether Drs. Casuga and Tate accepted the amendment to their  
1289 original motion, whereby 'waiver psychologist' would be added as a category of  
1290 supervisor.

1291  
1292 It was (M)Casuga(S)Tate(C) to direct staff to add 'waiver psychologist' as a category of  
1293 supervisor on the courtesy log, and then to provide the courtesy log on the Board's  
1294 website.

1295  
1296 No further Board nor public comments were offered.

1297  
1298 Votes

1299 7 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes

1300  
1301 g) Discuss the Content and Propose a Date to Convene a Stakeholder Meeting Relating  
1302 to the Role between a Licensed Psychologist, a Licensed Educational Psychologist, and  
1303 Individuals with a Pupil Personnel Services Credential

1304  
1305 Dr. Harb Sheets provided the update on this item, starting on page 663 of the meeting  
1306 materials.

1307  
1308 The Licensure Committee is planning to convene the stakeholder meeting in July 2025.

1309  
1310 It was (M)Rodgers(S)Casuga(C) to approve the stakeholder meeting as recommended  
1311 by the Licensure Committee.

1312  
1313 Dr. Harb Sheets called for Board comment.

1314  
1315 Dr. Casuga asked which stakeholders would be participating in this meeting.

1316  
1317 Dr. Harb Sheets replied that this would be discussed at the January 2025 Licensure  
1318 meeting.

1319

1320 Dr. Cervantes commented that it might be helpful to include membership from CTA, for  
1321 their expertise in identifying workplace issues.

1322  
1323 No further Board comment was offered.

1324  
1325 Dr. Harb Sheets called for public comment.

1326  
1327 No public comment was offered.

1328  
1329 Votes

1330 7 Ayes (Casuga, Cervantes, Foo, Harb Sheets, Nystrom, Rodgers, Tate), 0 Noes

1331  
1332 **Agenda Item #19: Recommendations for Agenda Items for Future Board**  
1333 **Meetings. Note: The Committee May Not Discuss or Take Action on Any Matter**  
1334 **Raised During This Public Comment Section, Except to Decide Whether to Place**  
1335 **the Matter on the Agenda of a Future Meeting [Government Code Sections 11125**  
1336 **and 11125.7(a)].**

1337  
1338 Dr. Tate called for Board recommendations for future Board meetings.

1339  
1340 Dr. Casuga recommended having a mindfulness exercise from Dr. Rodgers again,  
1341 inviting ASPPB back, and having HCAI come to a future meeting, since they were not  
1342 able to attend the August meeting as they normally would have.

1343  
1344 No further Board recommendations were offered.

1345  
1346 Dr. Tate called for public recommendations.

1347  
1348 Dr. Schaefer commented that CAPIC is being sunset and asked to be given time on an  
1349 agenda to explain the reasons and to discuss how the process will unfold as far as  
1350 student data is accessed.

1351  
1352 No further public recommendations were offered.

1353  
1354 **Special Mention: Departures**

1355  
1356 In her closing remarks, Dr. Tate recognized the departures of Antonette Sorrick,  
1357 Executive Officer of the Board, and Sarah Proteau, CPD Coordinator. Dr. Tate  
1358 acknowledged Ms. Sorrick's long service and deep understanding of the Board's  
1359 business, as well as Ms. Proteau's extraordinary efforts in helping the Members  
1360 navigate all the difficulties with travel and meeting logistics through the pandemic and  
1361 beyond.

1362  
1363 The Board Members then each expressed their own well-wishes and gratitude.

1364  
1365 Ms. Proteau commented that attendance at the second day of the meeting provided 2.0.  
1366 hours of CPD under Category 1.

1367

1368 **ADJOURNMENT**

1369

1370 The meeting adjourned at 11:17 a.m.

1371

1372

1373

1374